



# 2020年焦煤周报

一德期货杭州营业部

## ▶ 市场心态及预期

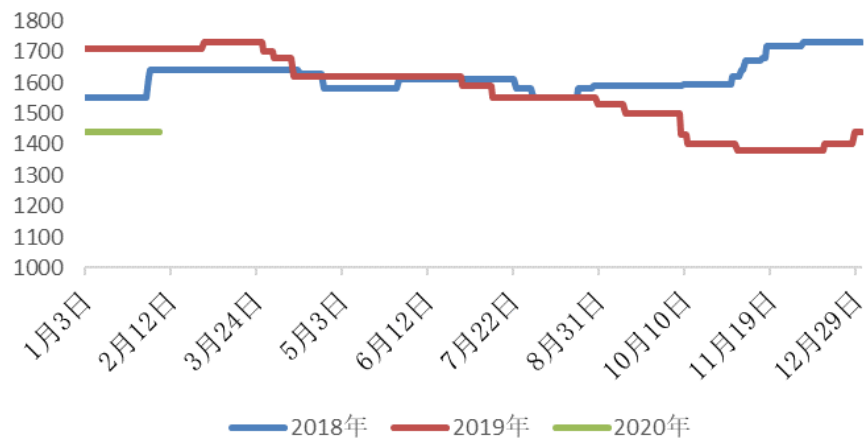
现货预期走势	盘面走势	操作建议	市场预期
持稳	高位震荡	观望	由于海运煤价格上行较多，导致盘面也有比较明显修复，随着现货企稳，目前贴水不大，继续向上动能不足，不建议追多

### 5月海运煤仓单价格估价

1150-1300

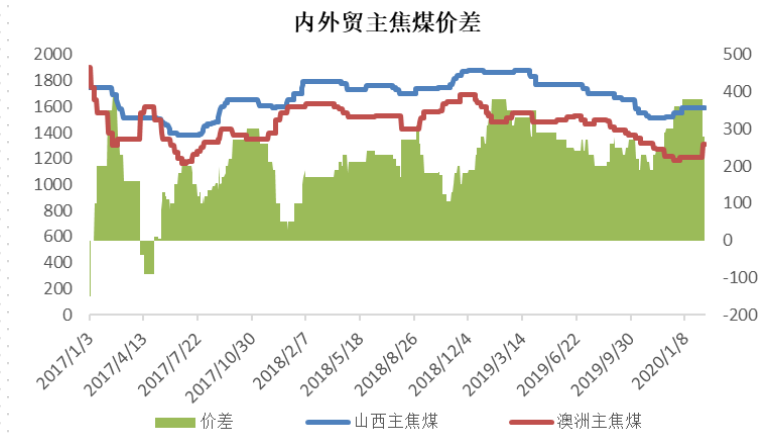
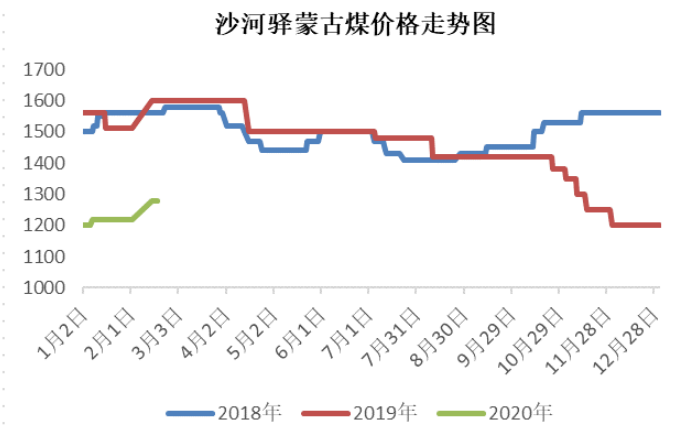
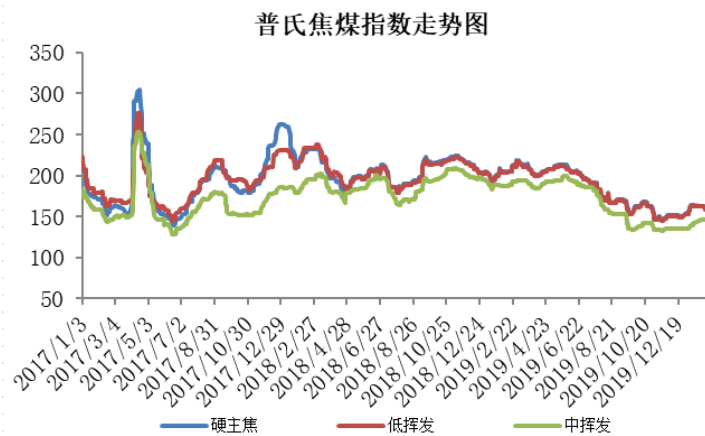
## 国内价格走势

柳林低硫主焦煤价格走势



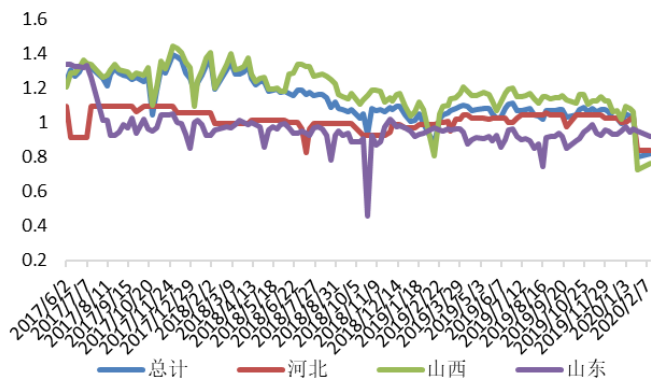
品种	指标	价格	涨跌	价格类型
山西长治瘦精煤	A9.5 V11-16 S0.5 G20	1050	-	地销承兑车板挂牌价
河北邯郸主焦煤	A10 V28 S0.8 G90	1505	-	地销挂牌含税承兑价
山东济宁气精煤	A9 S0.7 G60	930	-	车板含税承兑价
山西吕梁主焦煤	A9.5 V20 S0.6 G88	1440	-	车板承兑含税价
山西临汾主焦煤	A10.5 S0.5 V18-22 G85 Y16	1450	-	车板承兑含税价
山西介休主焦煤	A10.5 V25 S1.5 G80 Y14	1150	-	车板承兑含税价

# 进口价格走势

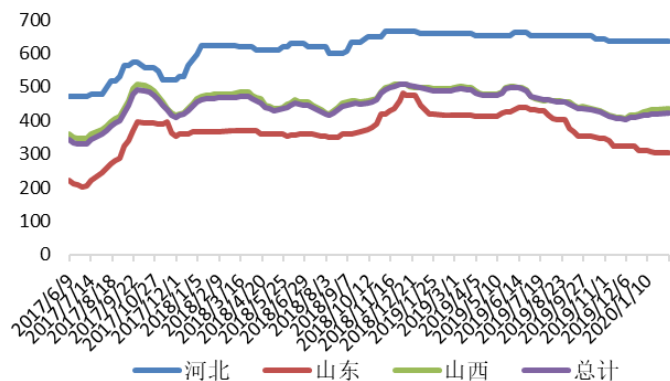


# 国内供应情况

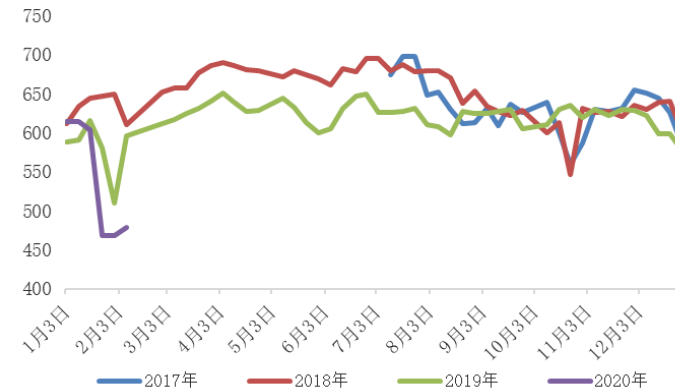
### 炼焦煤企业开工率统计（汾谓）



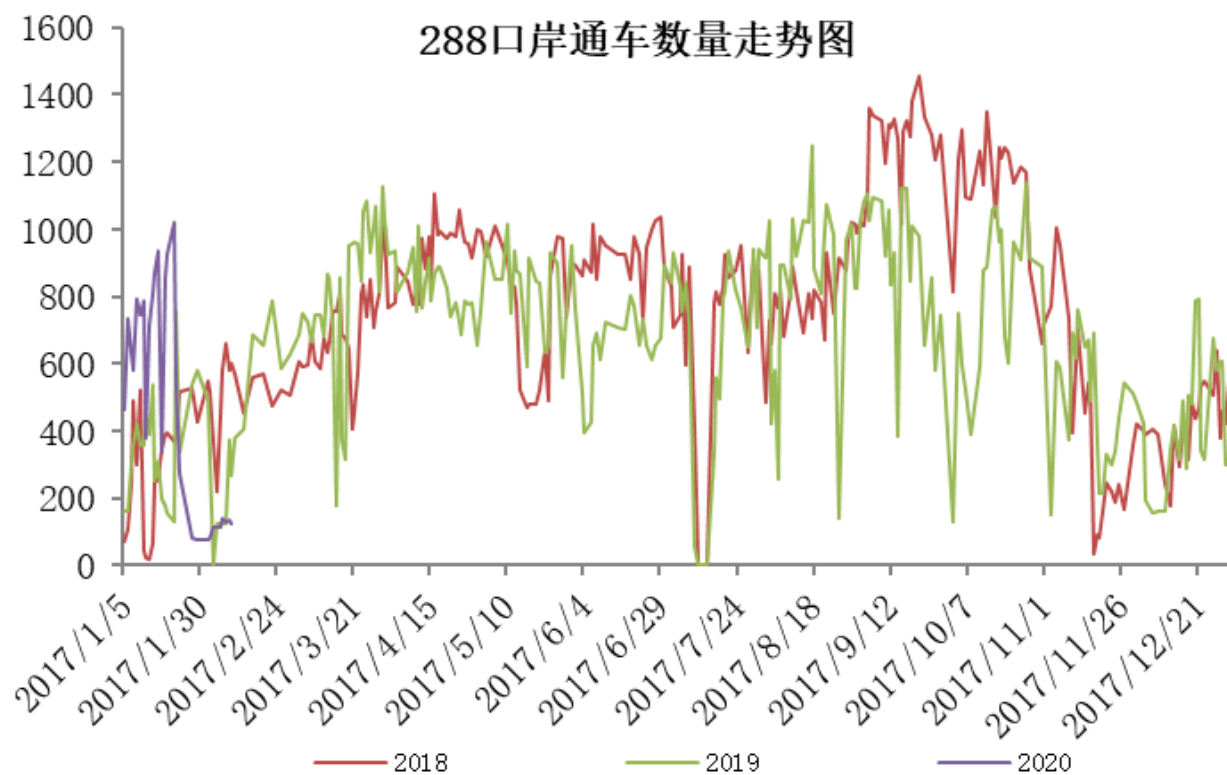
### 炼焦煤企业利润统计图（汾谓）



### 炼焦煤企业原煤产量（汾谓）

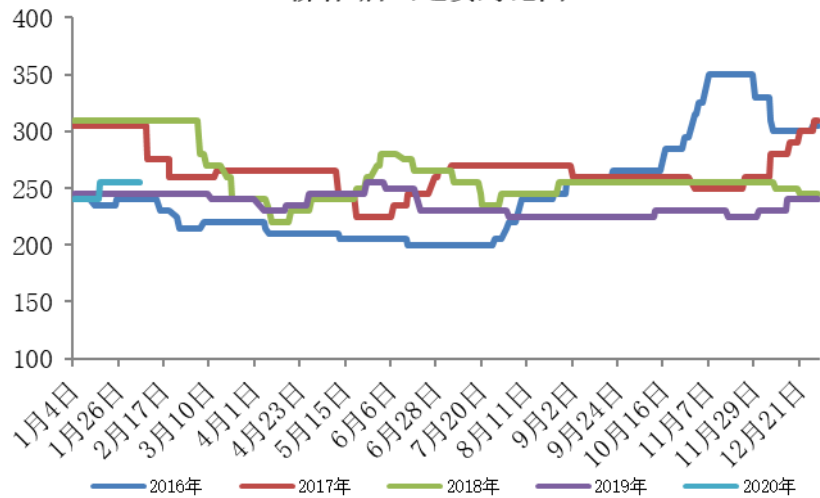


## 蒙古进口情况

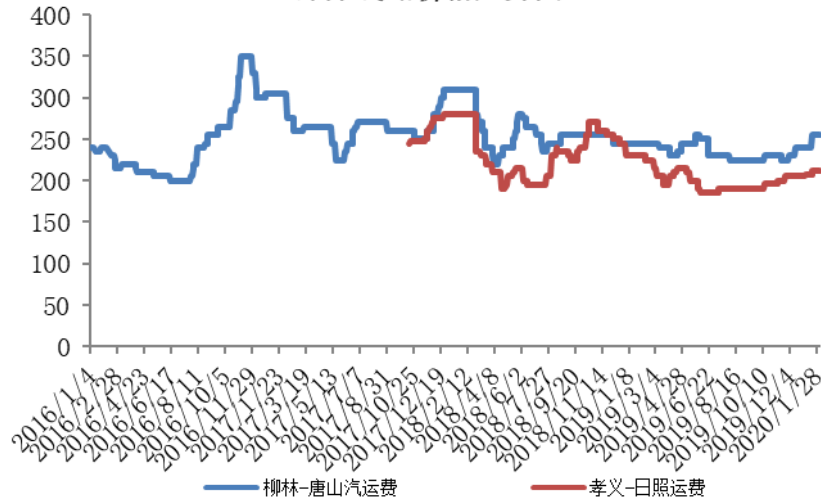


# 运费情况

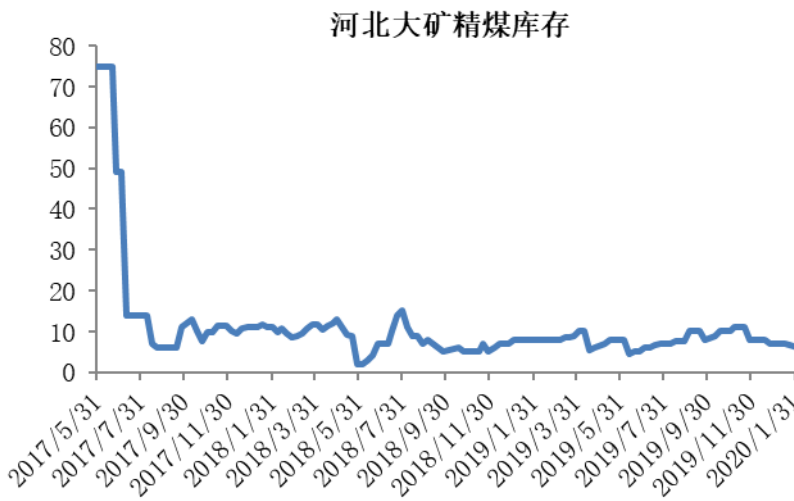
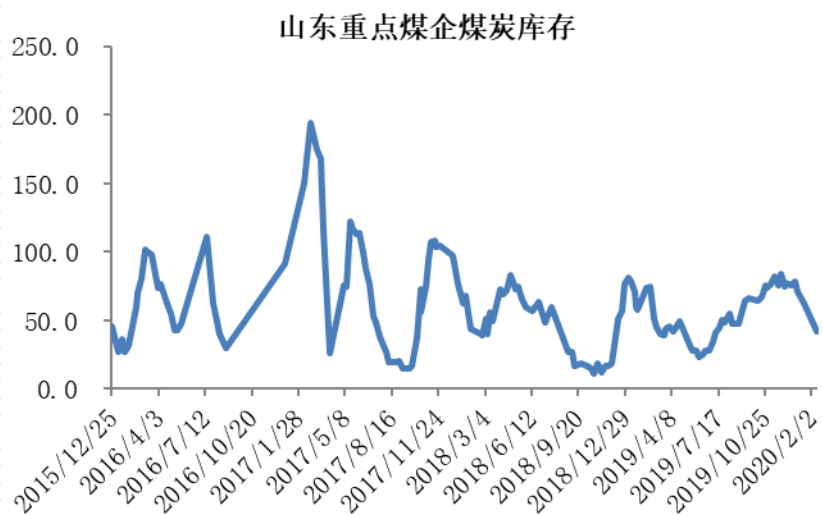
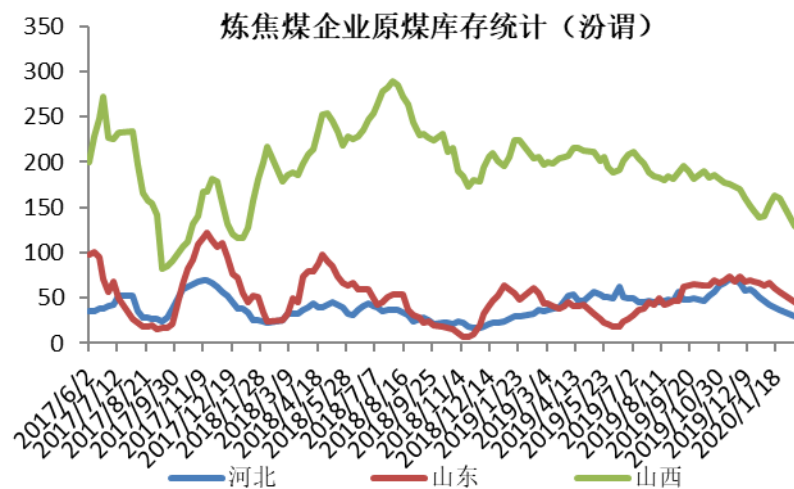
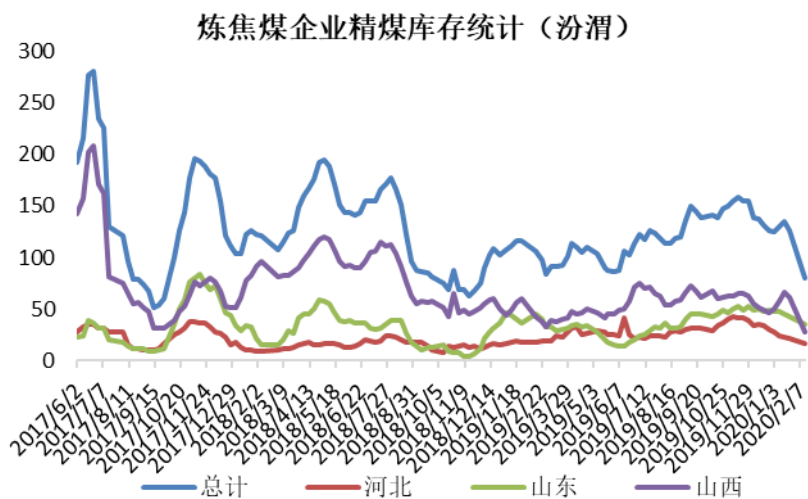
### 柳林-唐山运费对比图



### 部分线路价格走势



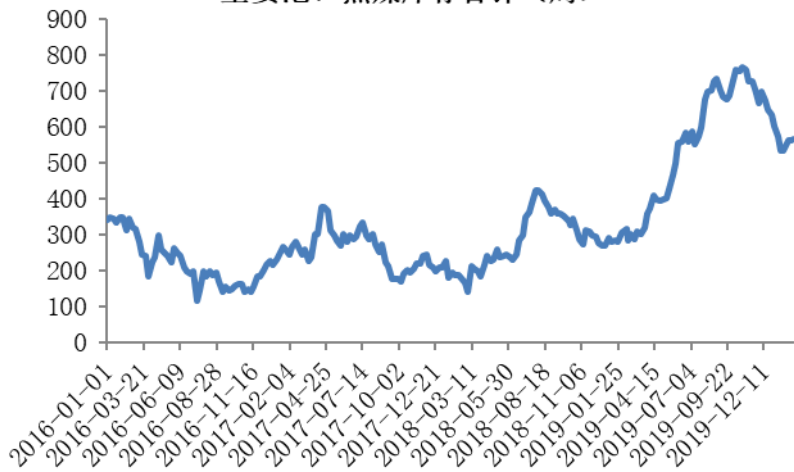
# 各环节库存情况



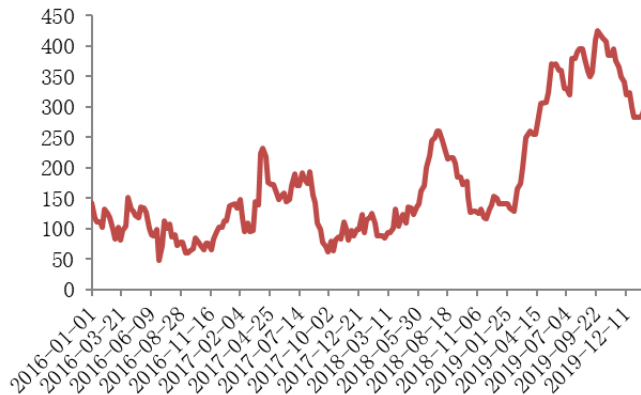


# 各环节库存情况

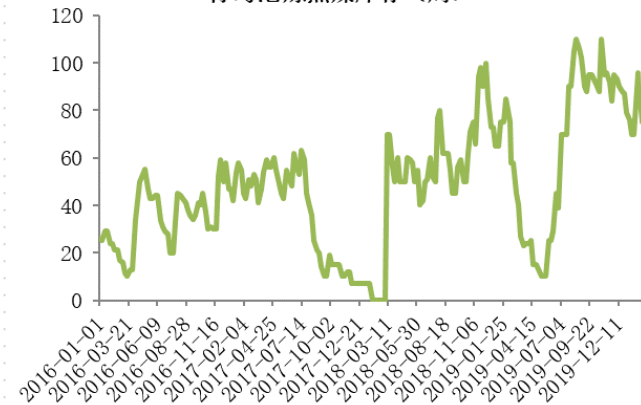
### 主要港口焦煤库存合计（周）



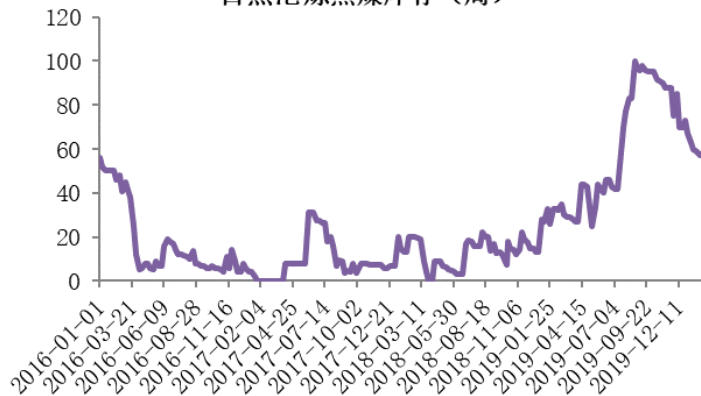
### 京唐港炼焦煤库存（周）



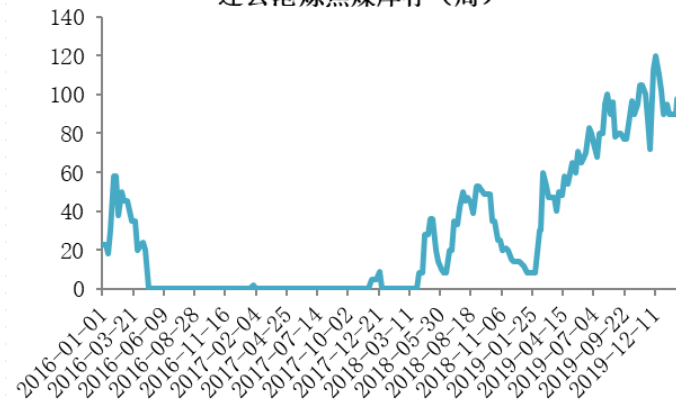
### 青岛港炼焦煤库存（周）



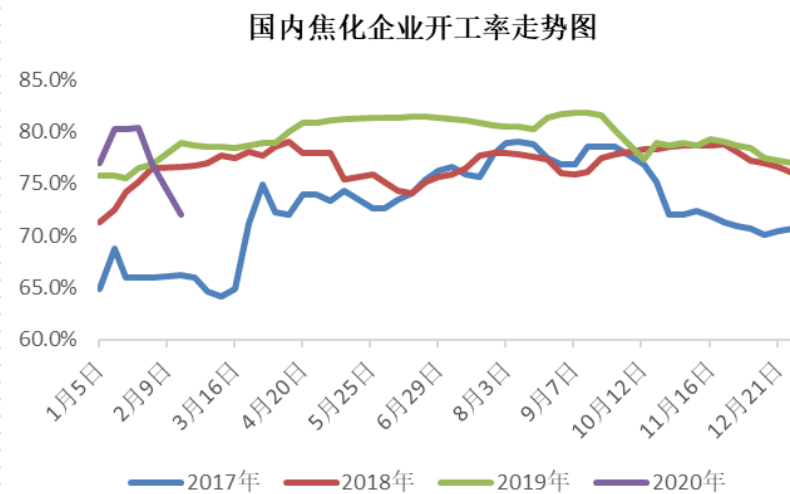
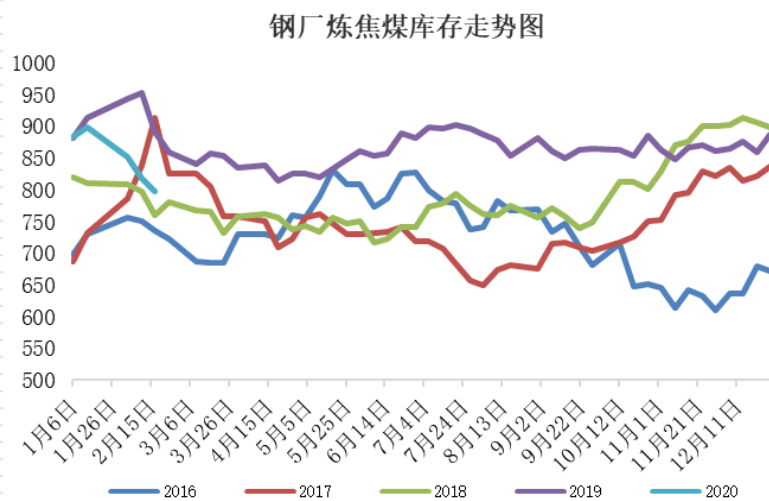
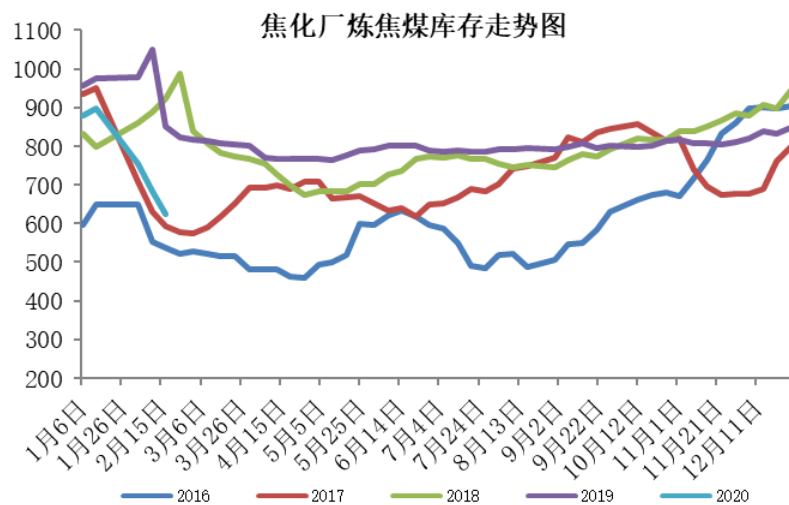
### 日照港炼焦煤库存（周）



### 连云港炼焦煤库存（周）



# 需求情况



## ► 基差

煤种	仓单价格 (元/吨)	05基差 (14日)
澳洲中挥发	1321	46
蒙古煤	1325	50
山西单一煤	1355	80
交割品	1280	5

一德，  
与你共成长

THANKS FOR WATCHING

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