

玉米淀粉周报20180715

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国粮信息中心月度数据—玉米

中国玉米供需平衡表

单位：千吨，吨/公顷，千公顷

项目 1/	2015/16	2016/17	2017/18	2018/19
			7月预估	7月预测
播种面积 2/	38,119	36,768	35,445	35,560
东北地区 3/	15,445	14,342	13,638	13,780
华北黄淮地区 4/	13,067	12,943	12,606	12,662
单位产量 2/	5.893	5.971	6.091	6.088
东北地区	6.477	6.670	6.808	6.794
华北黄淮地区	5.619	5.648	5.800	5.770
产量 2/	224,632	219,552	215,891	216,500
东北地区	100,042	95,658	92,846	93,620
华北黄淮地区	73,429	73,106	73,110	73,062
生产量	224,632	219,552	215,891	216,500
进口量 5/	3,174	2,463	3,000	3,000
新增供给	227,806	222,015	218,891	219,500
食用消费	18,160	18,300	18,620	18,650
饲用消费	103,000	133,800	144,000	155,000
工业消费	55,000	68,000	75,000	85,000
种用消费	1,440	1,380	1,350	1,350
国内消费	177,600	221,480	238,970	260,000
出口量 5/	4	77	30	30
总消费量	177,604	221,557	239,000	260,030
年度结余 6/	50,202	458	-20,109	-40,530

2018/19年度中国玉米分省区供求平衡分析

单位：千吨

	产量	总供给1/	饲料消费2/	其他3/	总需求	结余量4/
全国	216,500	219,500	155,000	105,030	260,030	-40,530
北京	446	446	1,050	330	1,380	-934
天津	984	1,004	700	192	892	112
河北	17,689	17,689	5,800	8,235	14,035	3,654
山西	9,193	9,193	1,800	1,252	3,052	6,141
内蒙古	21,142	21,142	4,200	9,518	13,718	7,424
辽宁	14,198	14,198	9,400	3,242	12,642	1,556
吉林	27,144	27,144	4,150	12,287	16,437	10,707
黑龙江	31,136	31,136	4,400	16,813	21,213	9,923
上海	13	33	700	275	975	-942
江苏	2,429	2,929	7,100	1,598	8,698	-5,769
浙江	270	350	3,300	632	3,932	-3,582
安徽	4,942	4,942	5,100	4,345	9,445	-4,503
福建	185	385	6,360	511	6,871	-6,486
江西	109	109	10,300	771	11,071	-10,962
山东	20,088	20,688	20,500	24,409	44,909	-24,221
河南	17,291	17,291	7,000	5,642	12,642	4,649
湖北	2,967	2,967	6,200	1,422	7,622	-4,655
湖南	2,220	2,260	10,200	938	11,138	-8,878
广东	769	1,969	19,000	1,497	20,497	-18,528
广西	2,668	2,708	9,900	970	10,870	-8,162
海南	0	0	2,570	113	2,683	-2,683
重庆	2,576	2,576	2,170	396	2,566	10
四川	7,809	7,809	7,200	2,507	9,707	-1,898
贵州	2,700	2,700	650	557	1,207	1,493
云南	7,275	7,575	2,050	657	2,707	4,868
西藏	23	23	10	10	20	3
陕西	5,403	5,403	1,250	2,242	3,492	1,911
甘肃	5,684	5,684	750	815	1,565	4,119
青海	151	151	40	42	82	69
宁夏	2,198	2,198	250	1,198	1,448	750
新疆	6,799	6,799	900	1,618	2,518	4,281



USDA月度供求平衡表—中国谷物

CHINA(千公顷,千												
Area Harvested	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	32500	33542	35030	36318	37123	38119	36768	35445	36500	0	0	1055
Barley	580	511	490	466	469	447	429	430	450	0	0	20
Sorghum	548	500	623	582	619	574	625	675	720	0	0	45
Wheat	24257	24270	24268	24117	24069	24140	24187	23990	23700	0	-200	-290
总计(除小麦)	33628	34553	36143	37366	38211	39140	37822	36550	37670	0	0	1120
3												
Beginning Stocks	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	51310	49423	59344	67579	81323	100472	110774	100713	79554	0	0	-21159
Barley	591	160	534	342	633	702	541	597	297	0	0	-300
Sorghum	275	467	366	326	568	706	717	577	447	0	0	-130
Wheat	54425	59091	55946	53960	65274	76105	97042	111049	126819	0	0	15770
总计(除小麦)	52176	50050	60244	68247	82524	101880	112032	101887	80298	0	0	-21589
11												
Production	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	177245	192781	205614	218489	215646	224632	219552	215891	225000	0	0	9109
Barley	1972	1637	1626	1700	1810	1870	1752	1800	1850	0	0	50
Sorghum	2456	2051	2556	2892	2885	2750	2985	3200	3450	0	0	250
Wheat	115180	117400	121023	121930	126208	130190	128845	129770	128000	0	-1000	-1770
总计(除小麦)	181673	196469	209796	223081	220341	229252	224289	220891	230300	0	0	9409
Imports	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	979	5231	2702	3277	5516	3174	2464	4000	5000	0	0	1000
Barley	1656	2541	2183	4891	9859	5869	8104	8200	9500	0	0	1300
Sorghum	4	84	631	4161	10162	8284	5209	4800	2000	0	-2700	-2800
Wheat	927	2933	2960	6773	1926	3476	4410	4000	4500	0	500	500
总计(除小麦)	2639	7856	5516	12329	25537	17327	15777	17000	16500	0	-2700	-500
6												
Exports	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	111	91	81	22	13	4	77	50	50	0	0	0
Barley	9	4	1	0	0	0	0	0	0	0	0	0
Sorghum	68	36	27	11	9	23	34	30	20	0	0	-10
Wheat	941	978	969	889	803	729	748	1000	1200	0	0	200
总计(除小麦)	188	131	109	33	22	27	111	80	70	0	0	-10

USDA月度供求平衡表—中国谷物

Feed Dom. Consum	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	128000	131000	144000	150000	140000	153500	162000	167000	174000	0	2000	7000
Barley	50	100	300	2400	7500	4000	5800	6500	7200	0	0	700
Sorghum	200	400	1200	4800	10700	8800	5800	5500	2700	0	-2700	-2800
Wheat	13000	24000	25000	16000	16000	10500	16500	13500	17000	0	2000	3500
总计(除小麦)	128250	131500	145500	157200	158200	166300	173600	179000	183900	0	-700	4900
8												
FSI Consumption	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	52000	57000	56000	58000	62000	64000	70000	74000	77000	0	0	3000
Barley	4000	3700	3700	3900	4100	3900	4000	3800	3900	0	0	100
Sorghum	2000	1800	2000	2000	2200	2200	2500	2600	2700	0	0	100
Wheat	97500	98500	100000	100500	100500	101500	102000	103500	105000	0	0	1500
总计(除小麦)	58000	62500	61700	63900	68300	70100	76500	80400	83600	0	0	3200
4												
Domestic Consum	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	180000	188000	200000	208000	202000	217500	232000	241000	251000	0	2000	10000
Barley	4050	3800	4000	6300	11600	7900	9800	10300	11100	0	0	800
Sorghum	2200	2200	3200	6800	12900	11000	8300	8100	5400	0	-2700	-2700
Wheat	110500	122500	125000	116500	116500	112000	118500	117000	122000	0	2000	5000
总计(除小麦)	186250	194000	207200	221100	226500	236400	250100	259400	267500	0	-700	8100
Ending Stocks	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
Corn	49423	59344	67579	81323	100472	110774	100713	79554	58504	0	-2000	-21050
Barley	160	534	342	633	702	541	597	297	547	0	0	250
Sorghum	467	366	326	568	706	717	577	447	477	0	0	30
Wheat	59091	55946	53960	65274	76105	97042	111049	126819	136119	0	-2500	9300
总计(除小麦)	50050	60244	68247	82524	101880	112032	101887	80298	59528	0	-2000	-20770

USDA月度供求平衡表—全球玉米

Area Harvested	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
United States	32960	33945	35356	35390	33644	32680	35106	33469	33091	0	433	-378
China	32500	33542	35030	36318	37123	38119	36768	35445	36500	0	0	1055
Brazil	13800	15200	15800	15800	15750	16000	17600	16800	17700	-100	0	900
European Union	8409	9158	9785	9747	9557	9248	8567	8381	8375	-50	-25	-6
Argentina	3750	3600	4000	3400	3500	3500	4900	5100	5000	0	0	-100
Ukraine	2648	3544	4370	4825	4625	4085	4239	4433	4600	0	0	167
Mexico	7020	6070	6896	7052	7325	7207	7509	7230	7200	0	0	-30
India	8553	8782	8673	9066	9185	8806	9633	9219	9200	0	0	-19
Russia	1020	1604	1937	2322	2596	2671	2777	2700	2450	0	-250	-250
Canada	1235	1272	1418	1480	1227	1312	1414	1405	1450	0	-50	45
South Africa	2859	3142	3238	3076	3048	2213	2996	2650	2800	0	0	150
Indonesia	2850	3120	3000	3120	3100	3300	3400	3450	3500	0	0	50
Other	47289	49446	48573	49731	49781	49416	51907	53350	52088	-30	-30	-1262
总计	164893	172425	178076	181327	180461	178557	186816	183632	183954	-180	78	322

Beginning Stock	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
China	51310	49423	59344	67579	81323	100472	110774	100713	79554	0	0	-21159
United States	43380	28644	25122	20859	31292	43974	44123	58253	51498	0	-1905	-6755
Brazil	6491	6278	4212	9150	13972	7842	6769	14019	9019	0	500	-5000
Mexico	1389	1112	1230	975	2603	4090	5213	5418	4818	0	0	-600
European Union	5572	5233	6682	5146	6891	9626	6719	7286	7503	-242	-622	217
Iran	2795	2790	3336	3236	4476	5716	1362	759	659	0	0	-100
Argentina	2480	4038	896	1308	1408	2898	1459	5284	3489	8	8	-1795
South Africa	2769	1018	1276	664	2198	2448	1096	3695	2900	0	100	-795
Egypt	1482	1272	2220	1076	2398	2295	2224	1887	1777	0	0	-110
Canada	1731	1263	1365	1549	1600	1402	2450	2574	2574	0	200	0
Korea, South	1627	1594	1489	1265	1860	1860	1936	1832	1908	0	100	76
Other	19984	19982	21122	20166	24163	26998	25840	25938	26033	-2	659	95
总计	141010	122647	128294	132973	174184	209621	209965	227658	191732	-236	-960	-35926



USDA月度供求平衡表—全球玉米

Production	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
United States	315618	312789	273192	351272	361091	345506	384778	370960	361459	0	4827	-9501
China	177245	192781	205614	218489	215646	224632	219552	215891	225000	0	0	9109
Brazil	57400	73000	81500	80000	85000	67000	98500	83500	96000	-1500	0	12500
European Union	58618	68316	59142	64931	75734	58748	61739	62217	61500	120	500	-717
Argentina	25200	21000	27000	26000	29750	29000	41000	33000	41000	0	0	8000
Ukraine	11919	22838	20922	30900	28450	23333	27969	24115	30000	0	0	5885
Mexico	21058	18726	21591	22880	25480	25971	27575	26800	26000	0	0	-800
India	21726	21759	22258	24259	24170	22570	25900	26880	26000	0	0	-880
Russia	3075	6962	8213	11635	11325	13168	15305	13229	12000	0	-3000	-1229
Canada	12043	11359	13060	14194	11487	13559	13889	14100	14800	0	-500	700
South Africa	10924	12759	12365	14925	10629	8214	17551	13800	14000	300	0	200
Indonesia	6800	8850	8500	9100	9000	10500	10900	11400	11900	0	0	500
Other	115794	120694	119849	126781	132261	127422	133656	137851	134645	54	60	-3206
总计	837420	891833	873206	995366	1020023	969623	1078314	1033743	1054304	-1026	1887	20561

Imports	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
European Union	7385	6113	11362	16014	8908	13768	15241	16500	16000	0	0	-500
Mexico	8252	11086	5676	10949	11341	14011	14569	16200	16200	0	-500	0
Japan	15648	14888	14411	15121	14657	15194	15169	15200	14500	0	-500	-700
Korea, South	8107	7636	8174	10406	10168	10121	9231	9800	10200	100	500	400
Egypt	5803	7154	5059	8726	7841	8776	8773	9400	9700	0	0	300
Iran	3500	4000	3700	5500	6100	6600	7800	8500	8500	0	0	0
Vietnam	1300	1100	1500	3500	4950	7950	8100	9000	10000	0	0	1000
Colombia	3511	3209	3266	4436	4496	4458	4748	5000	5200	0	0	200
Algeria	2777	2953	2876	3739	4381	4137	4109	4400	4800	0	0	400
Taiwan	4134	4354	4241	4179	3810	4656	4163	4100	4000	0	0	-100
Saudi Arabia	1933	1816	2063	2684	2904	3583	3420	4200	5200	-300	200	1000
Malaysia	2809	3356	3048	3485	3238	4134	3528	3500	4000	0	0	500
Peru	1938	1772	2254	2232	2741	2985	3169	3300	3400	0	0	100
China	979	5231	2702	3277	5516	3174	2464	4000	5000	0	0	1000
Morocco	1891	1718	1857	2014	2184	2072	2097	2500	2600	0	0	100
Chile	683	891	1201	1573	1318	1492	1644	1700	2000	0	0	300
Other	22782	23317	26192	27009	30576	32329	27501	29034	29923	738	-90	889
总计	93432	100594	99582	124844	125129	139440	135726	146334	151223	538	-390	4889

USDA月度供求平衡表—全球玉米

Exports	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
United States	46508	39096	18545	48790	47421	48288	58242	60963	56518	2540	3176	-4445
Brazil	8404	24337	24948	20967	34461	13996	31604	26000	31000	-3000	0	5000
Argentina	16349	17149	18691	17102	18963	21642	25986	24000	27000	-1000	0	3000
Ukraine	5008	15208	12726	20004	19661	16595	21334	19500	24000	0	0	4500
Russia	37	2027	1917	4194	3213	4691	5589	4800	4000	0	-1500	-800
Paraguay	1843	2502	2915	2209	3490	1899	1900	2100	2000	0	0	-100
South Africa	2446	1812	2056	1957	693	837	2200	2300	2200	200	0	-100
European Union	1096	3287	2194	2404	4027	1949	2171	2000	1500	0	0	-500
Canada	1709	493	1753	1972	423	1738	1516	1400	1550	100	0	150
Burma	175	200	750	1100	1250	1000	1100	1200	1200	0	0	0
Other	7982	10837	8927	10717	8750	7053	8039	6233	6820	148	90	587
总计	91557	116948	95422	131416	142352	119688	159681	150496	157788	-1012	1766	7292

Feed Dom. Con.	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
China	128000	131000	144000	150000	140000	153500	162000	167000	174000	0	2000	7000
United States	121167	114612	109444	127068	134225	129867	139007	138436	137801	-1270	1905	-635
European Union	49900	54000	53000	58000	59500	55500	55000	57000	58500	500	1000	1500
Brazil	43000	44000	44500	46000	48000	49000	51000	53500	55000	1000	0	1500
Mexico	13700	13200	11000	15200	17800	20300	22500	24300	25000	0	0	700
India	9000	8800	8900	10600	12550	13550	14500	16000	16000	0	0	0
Egypt	10100	9700	10000	11000	11500	12450	12700	13400	13600	0	0	200
Vietnam	4800	5000	5300	6900	8100	10800	11500	12000	12500	0	0	500
Iran	5500	6000	6000	6600	7200	8500	9000	9500	9500	0	0	0
Japan	12000	11300	10700	11400	11000	11600	11600	11600	11200	0	-300	-400
Other	108979	112150	118410	132331	137465	136560	144104	146640	153560	540	-1045	6920
总计	506146	509762	521254	575099	587340	601627	632911	649376	666661	770	3560	17285

USDA月度供求平衡表—全球玉米

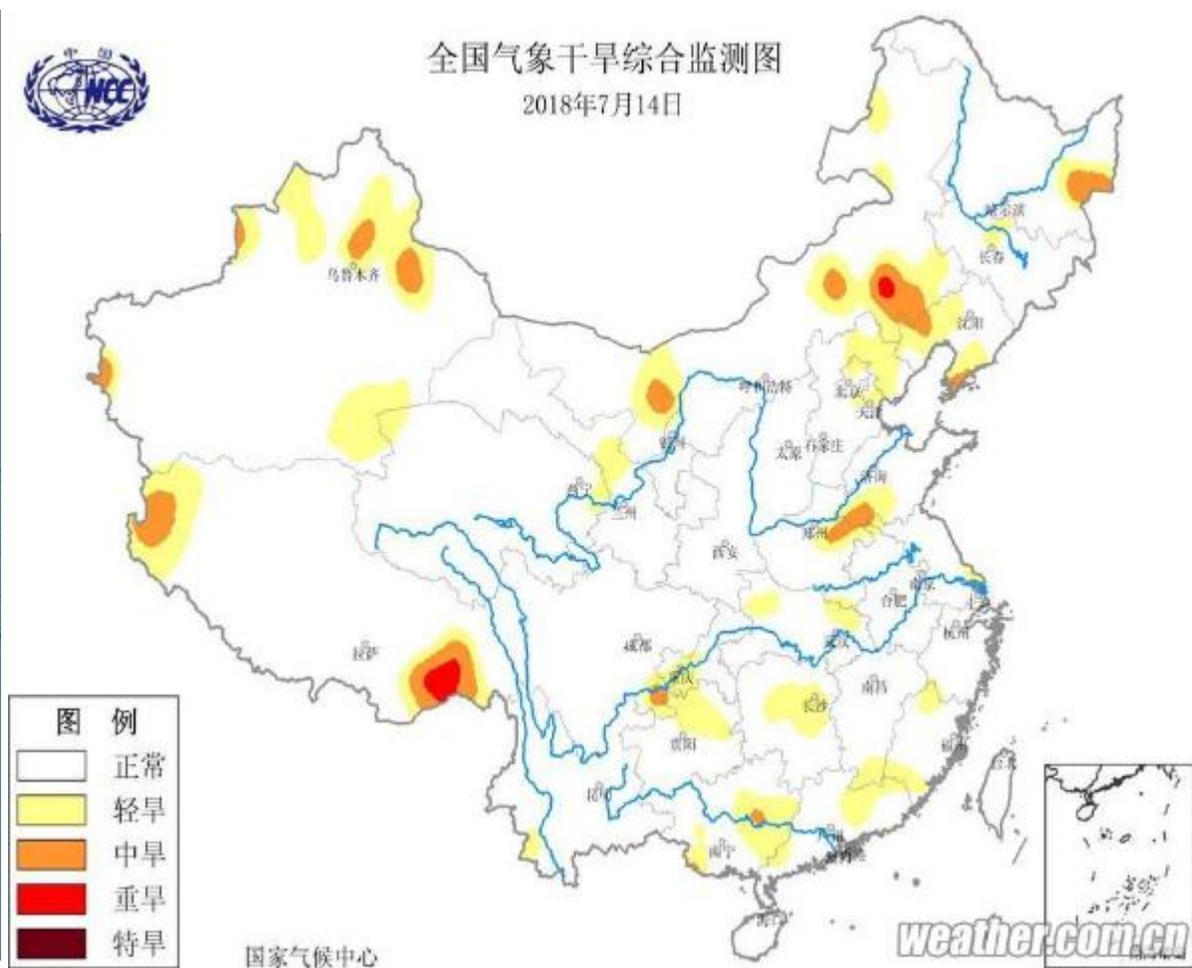
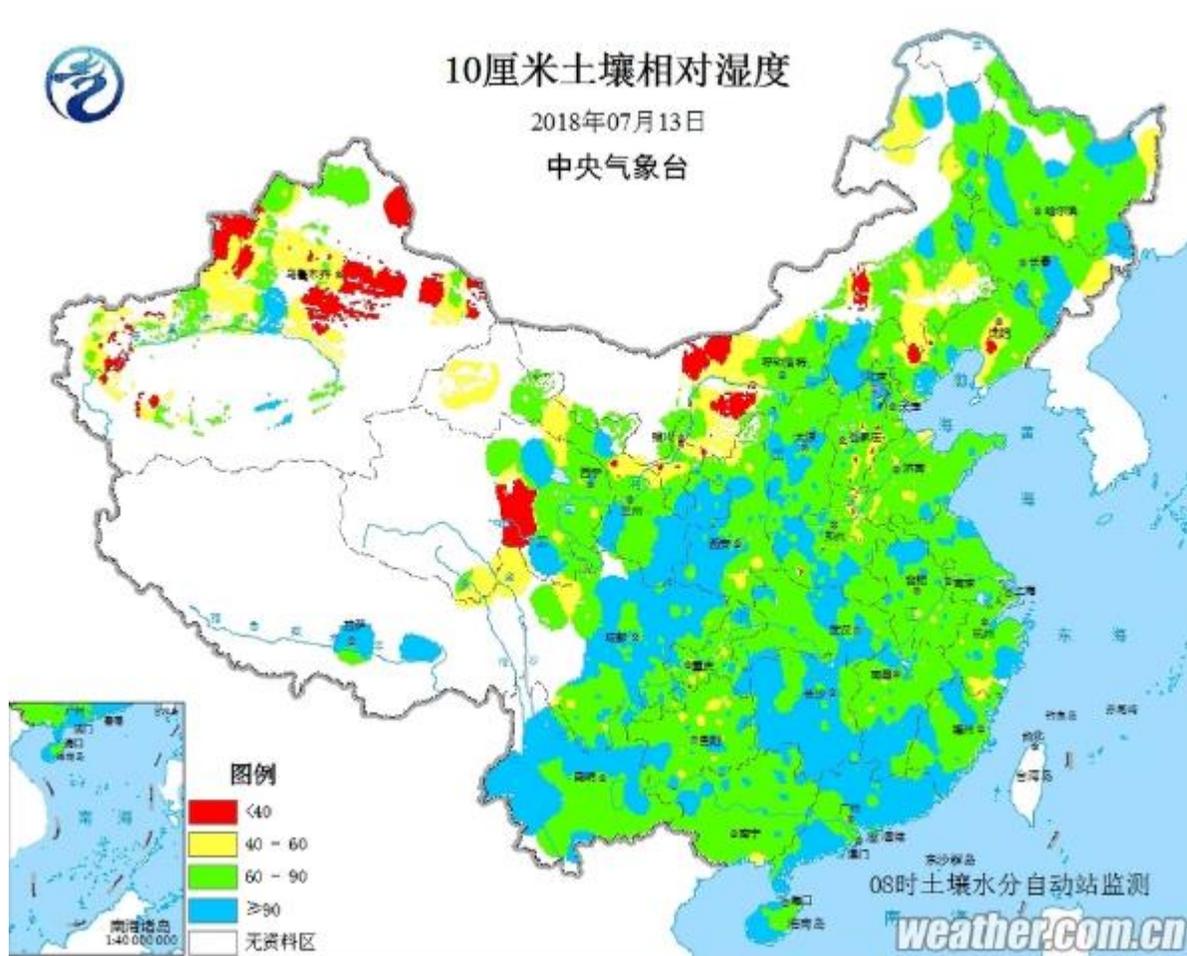
FSI Consumption	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
United States	163382	163349	153529	165890	167567	168918	174847	179332	180476	508	-1524	1144
China	52000	57000	56000	58000	62000	64000	70000	74000	77000	0	0	3000
European Union	15346	15693	16846	18796	18380	18000	19000	19500	19500	0	-500	0
Mexico	15800	15800	16000	16500	16750	17000	17900	18000	18200	0	0	200
India	9100	8400	8600	9000	9800	10000	10400	10500	10500	0	0	0
Brazil	7000	7500	8000	9000	9000	8500	9500	9500	10500	0	0	1000
Ethiopia	4250	5400	5500	6000	6000	6600	6800	6500	6500	0	0	0
South Africa	5700	5750	5900	6000	5500	5270	6000	5900	6000	0	0	100
Canada	4965	5225	5330	5180	5394	5281	5600	5600	5400	0	0	-200
Nigeria	7400	7550	6100	5900	5600	5500	9300	9400	9400	0	0	0
Tanzania	3600	3800	4300	4200	4950	4550	4370	4400	4400	0	0	0
Argentina	2000	2200	2600	3000	3300	3300	3700	3800	4000	0	0	200
Other	60969	62403	62728	65018	65782	66593	66471	69699	68978	-30	-30	-721
总计	351512	360070	351433	372484	380023	383512	403888	416131	420854	478	-2054	4723

Domestic Consumption	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
United States	284549	277961	262973	292958	301792	298785	313854	317768	318277	-762	381	509
China	180000	188000	200000	208000	202000	217500	232000	241000	251000	0	2000	10000
European Union	65246	69693	69846	76796	77880	73500	74000	76500	78000	500	500	1500
Brazil	50000	51500	52500	55000	57000	57500	60500	63000	65500	1000	0	2500
Mexico	29500	29000	27000	31700	34550	37300	40400	42300	43200	0	0	900
India	18100	17200	17500	19600	22350	23550	24900	26500	26500	0	0	0
Egypt	12500	11700	12000	13200	13900	14850	15100	15900	16100	0	0	200
Japan	15800	14950	14300	15000	14600	15200	15200	15200	14800	0	-300	-400
Vietnam	5900	6000	6400	8200	9400	12250	12900	13400	13900	0	0	500
Canada	11761	11637	11604	12675	12820	12354	13100	14200	13900	0	-300	-300
Iran	5650	6200	6200	6800	7400	8800	9300	9800	9800	0	0	0
Argentina	7300	7000	7900	8800	9300	9200	11200	10800	12000	1000	0	1200
Indonesia	9800	10500	10900	11900	12200	12100	12300	12200	12500	0	0	300
South Africa	10650	10700	11000	11500	11650	10970	13125	12300	12600	0	0	300
Korea, South	8214	7815	8481	9891	10250	10123	9410	9800	10300	0	500	500
Other	142688	149976	154083	165563	170271	171157	179510	184839	189138	-490	-1275	4299
总计	857658	869832	872687	947583	967363	985139	1036799	1065507	1087515	1248	1506	22008

USDA月度供求平衡表—全球玉米

Ending Stocks	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	环比1	环比2	同比2
China	49423	59344	67579	81323	100472	110774	100713	79554	58504	0	-2000	-21050
United States	28644	25122	20859	31292	43974	44123	58253	51498	39432	-1905	-635	-12066
Brazil	6278	4212	9150	13972	7842	6769	14019	9019	9219	500	500	200
Mexico	1112	1230	975	2603	4090	5213	5418	4818	2318	0	-500	-2500
European Union	5233	6682	5146	6891	9626	6693	7528	7503	5503	-622	-622	-2000
Iran	2790	3336	3236	4476	5716	6056	759	659	559	0	0	-100
Argentina	4038	896	1308	1408	2898	1061	5276	3489	5494	8	8	2005
South Africa	1018	1276	664	2198	2448	1096	3332	2900	2100	100	100	-800
Egypt	1272	2220	1076	2398	2295	2215	1887	1777	1767	0	0	-10
Canada	1263	1365	1549	1600	1402	2243	2574	2574	2424	200	0	-150
Korea, South	1594	1489	1265	1860	1860	1936	1832	1908	1884	100	100	-24
Other	19982	21122	20166	24163	26998	25678	25934	26033	22752	659	314	-3281
总计	122647	128294	132973	174184	209621	213857	227525	191732	151956	-960	-2735	-39776

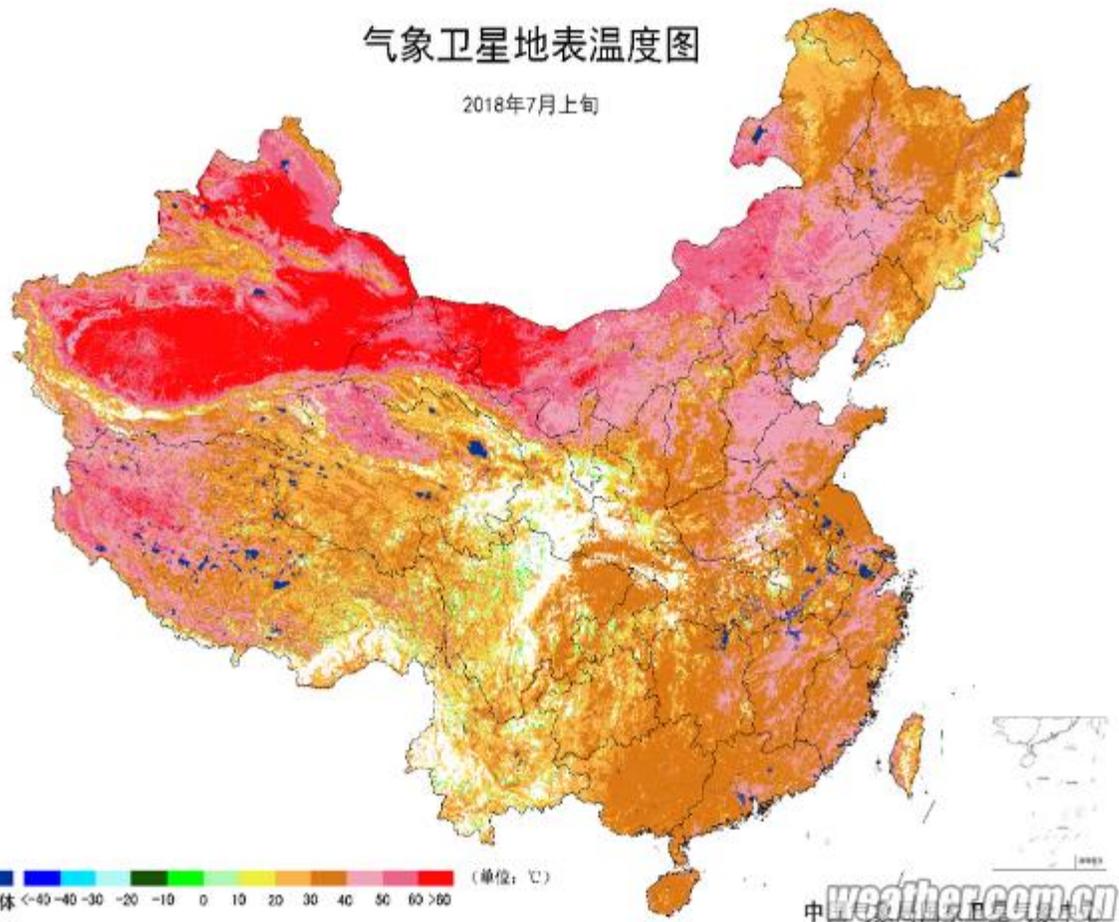
中国玉米天气情况



中国玉米天气情况

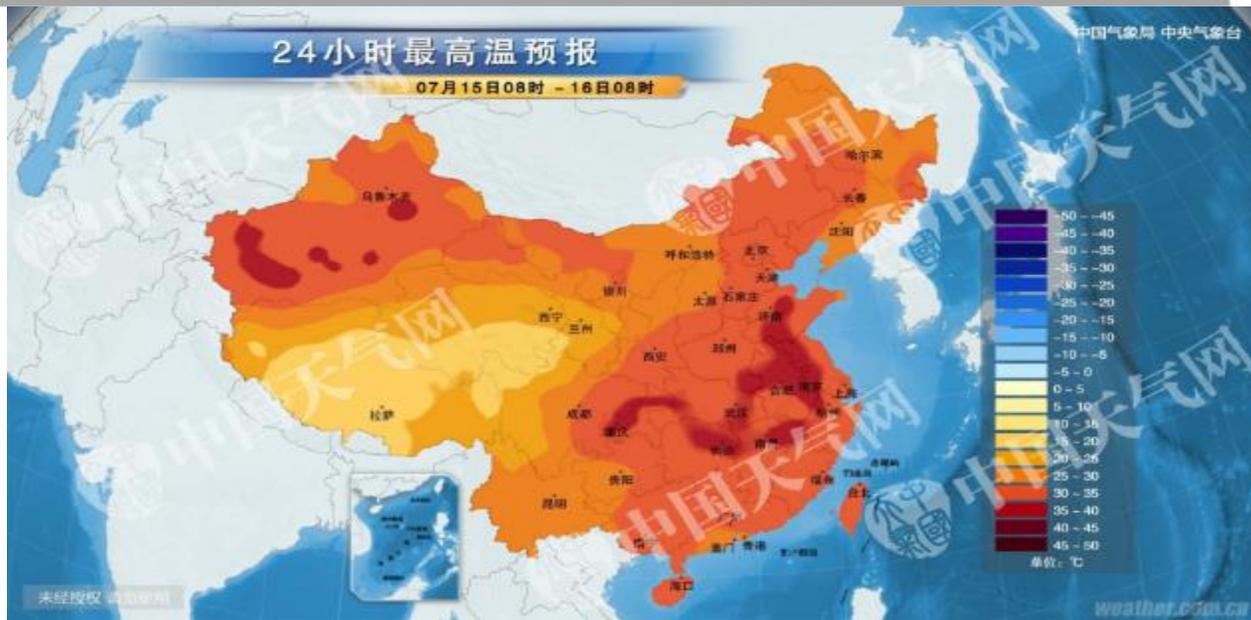
气象卫星地表温度图

2018年7月上旬



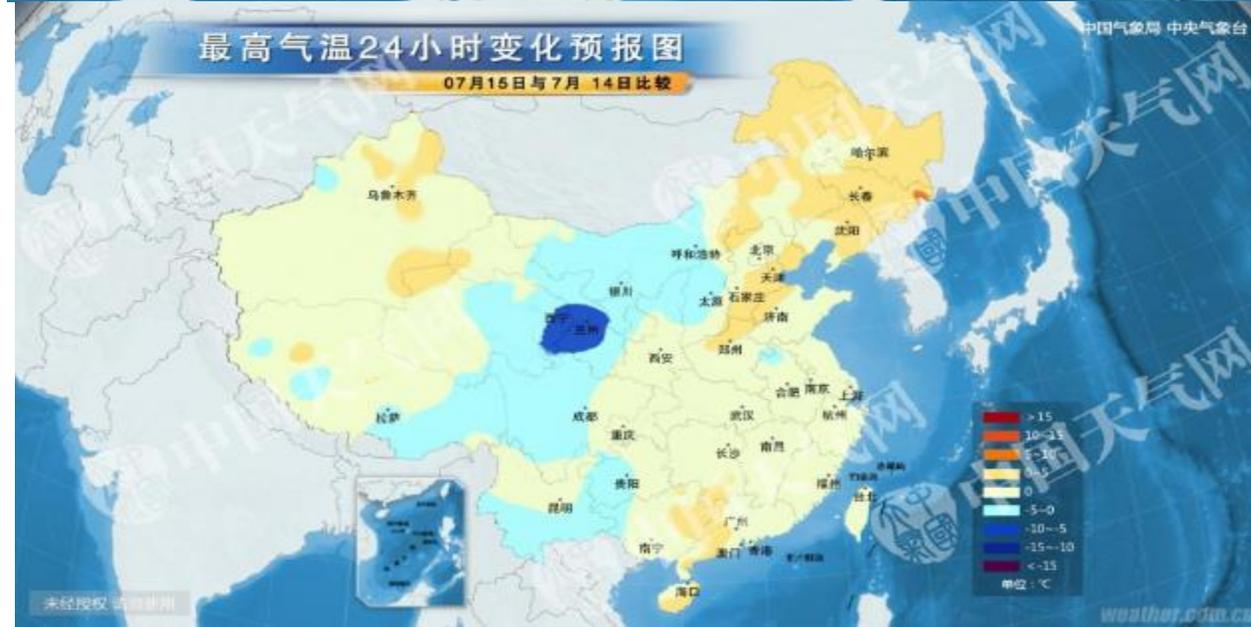
24小时最高温预报

07月15日08时 - 16日08时

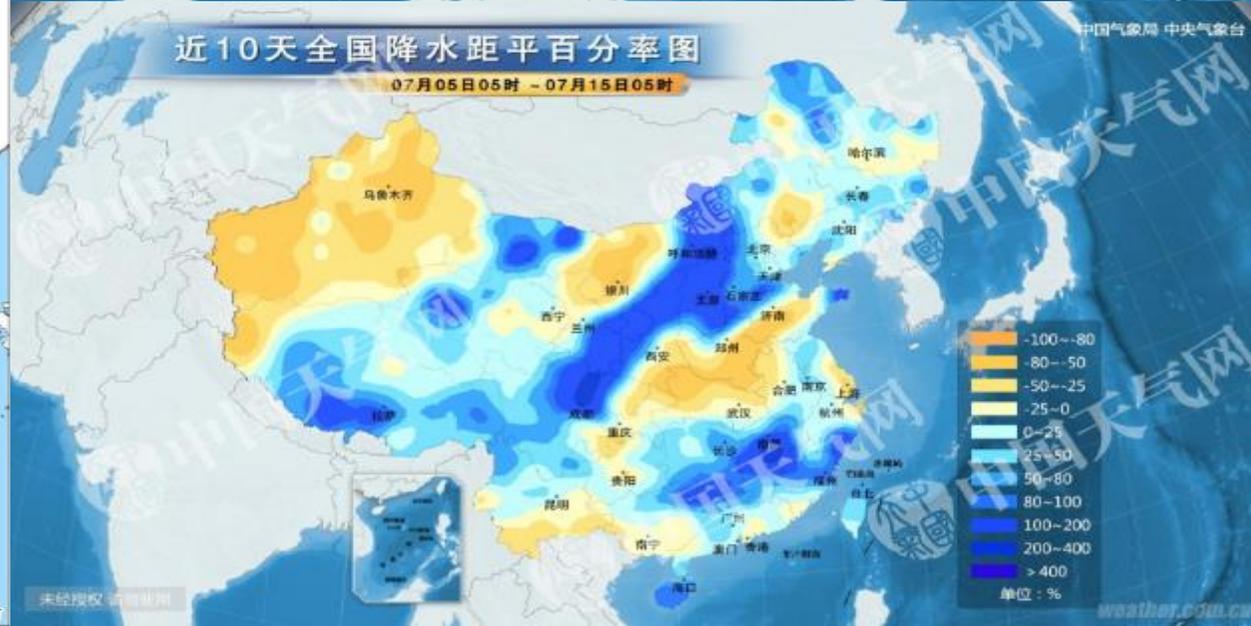
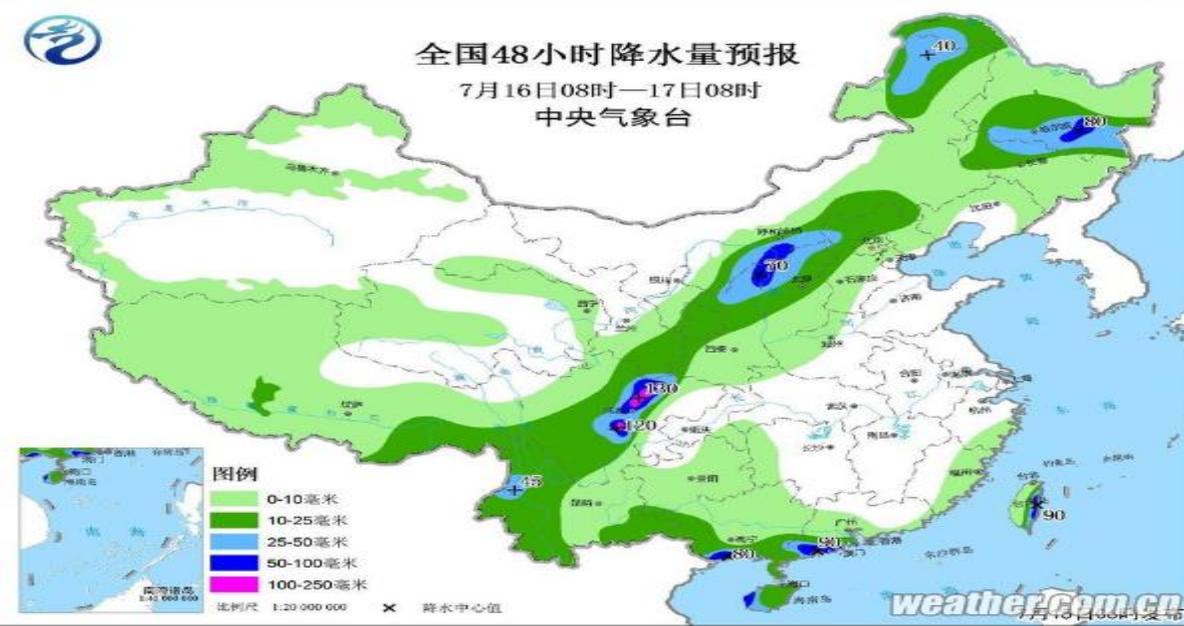
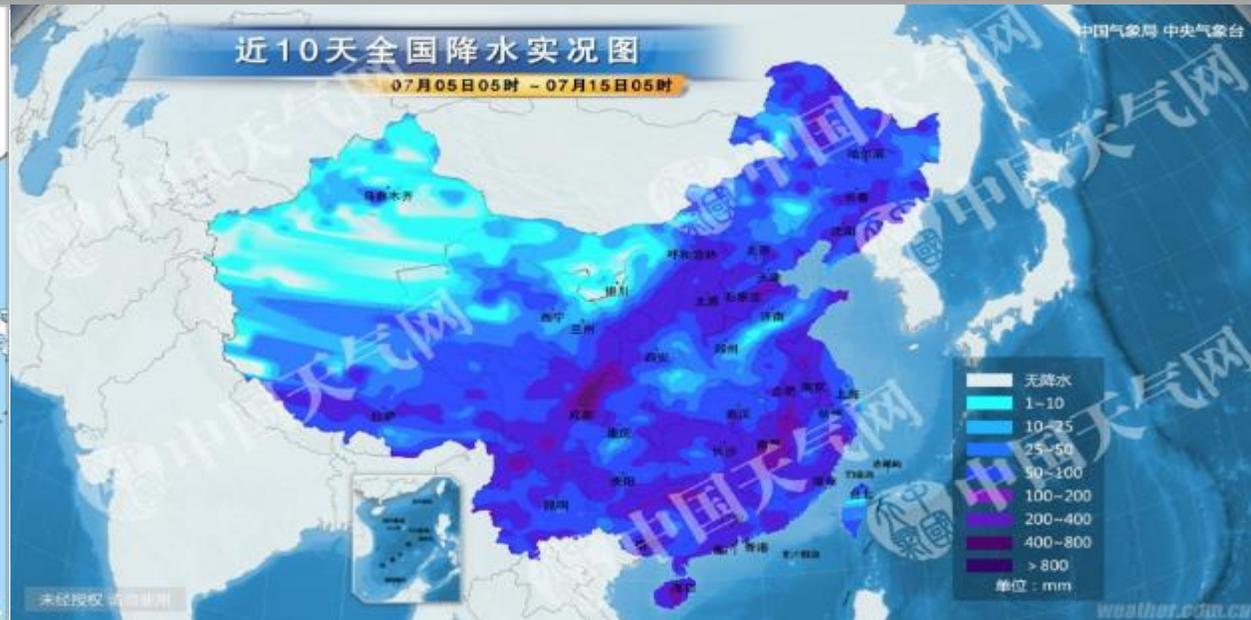
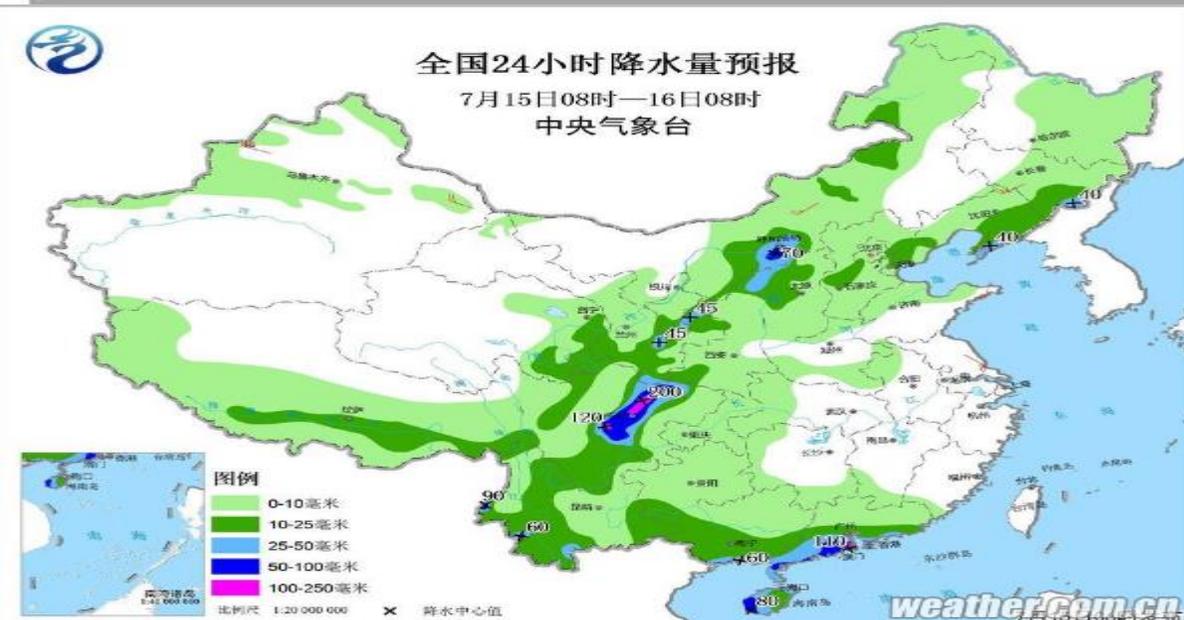


最高气温24小时变化预报图

07月15日与7月14日比较



中国玉米天气情况



中国玉米天气情况--EU

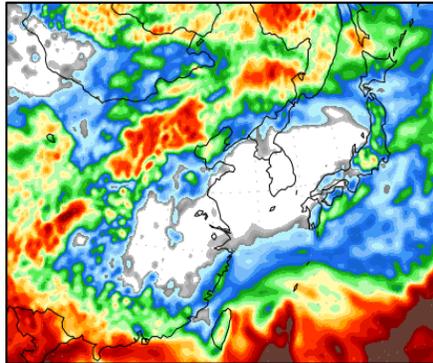
Precipitation Forecasts

Precipitation (mm) during the period:

Sat, 14 JUL 2018 at 12Z

-to-

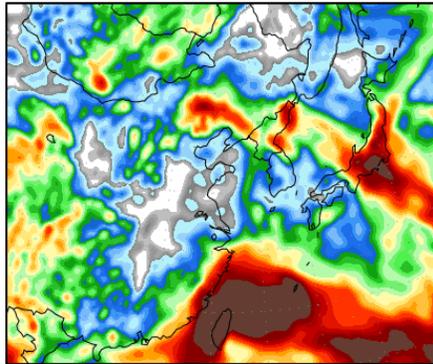
Sun, 22 JUL 2018 at 12Z



Sun, 22 JUL 2018 at 12Z

-to-

Mon, 30 JUL 2018 at 12Z

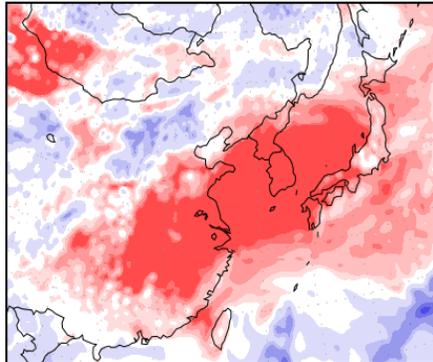
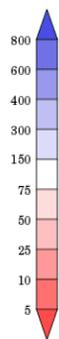


Precipitation (% of normal) during the first period:

Sat, 14 JUL 2018 at 12Z

-to-

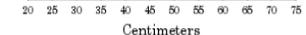
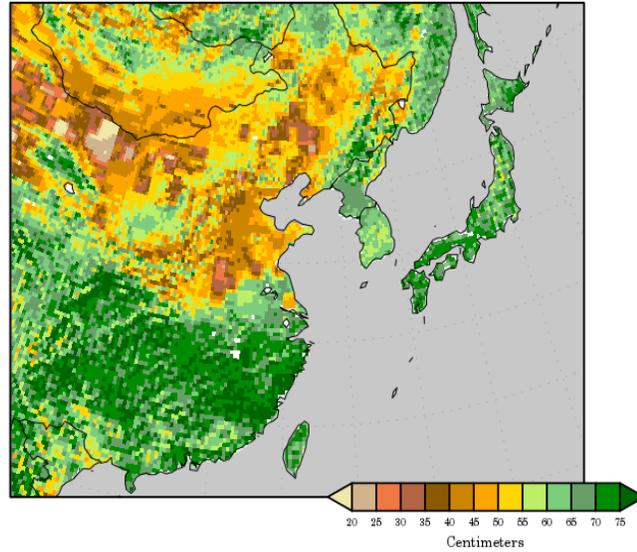
Sun, 22 JUL 2018 at 12Z



Precipitation forecasts from the National Centers for Environmental Prediction
Normal rainfall derived from Xie-Arkin (CMAP) Monthly Climatology for 1979-200
Forecast Initialization Time: 12Z14JUL2018

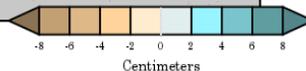
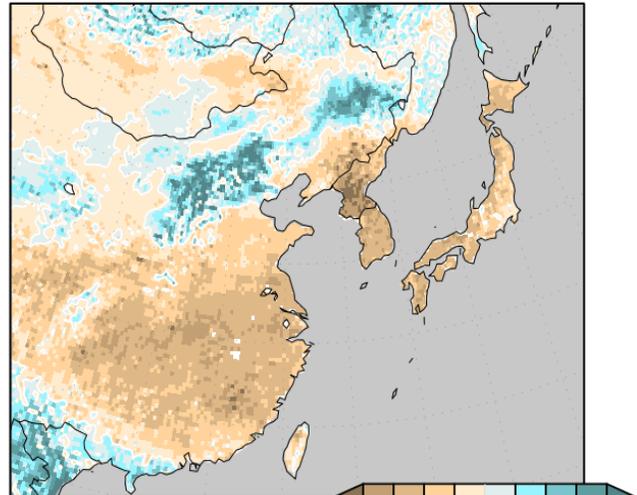
Initial Soil Moisture

Liquid Water in top 2 meters of soil
Valid time: Sat, 14 JUL 2018 at 12Z



Soil Moisture Change

12Z 14 JUL 2018 to 12Z 22 JUL 2018



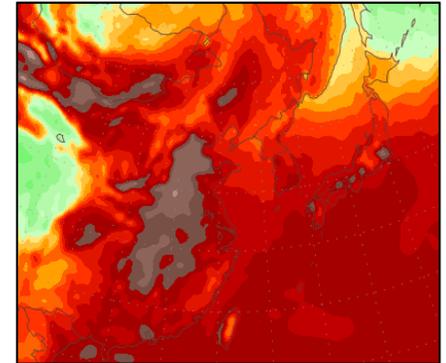
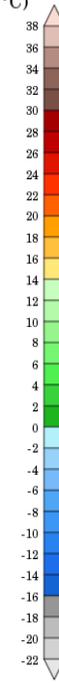
Soil Moisture forecasts are issued by the National Centers for Environmental Prediction.

Mean Surface Temperature (°C) during the period:

Sat, 14 JUL 2018 at 12Z

-to-

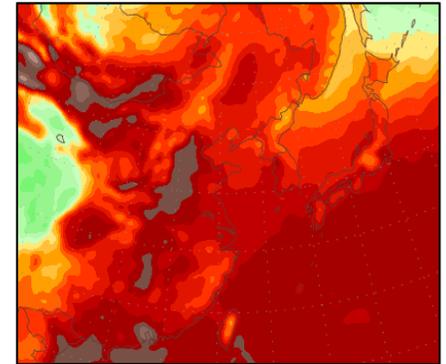
Sun, 22 JUL 2018 at 12Z



Sun, 22 JUL 2018 at 12Z

-to-

Mon, 30 JUL 2018 at 12Z

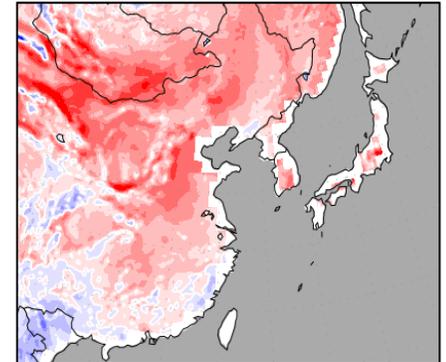


Temperature Anomaly during the first period:

Sat, 14 JUL 2018 at 12Z

-to-

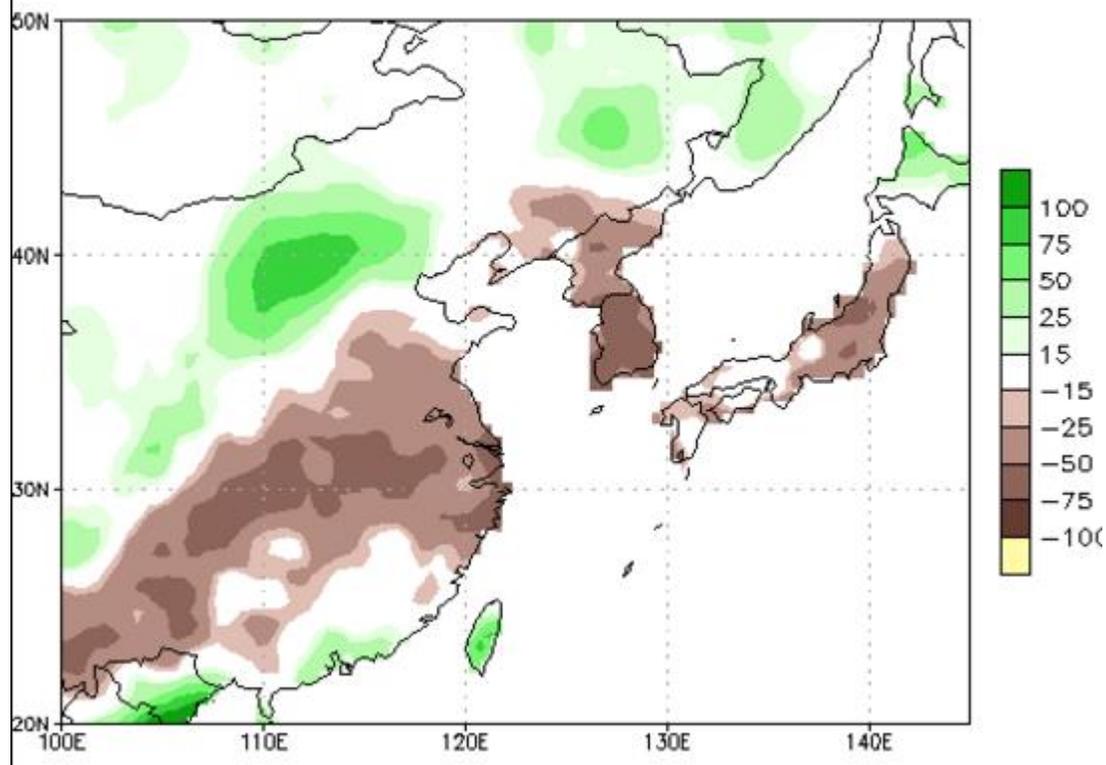
Sun, 22 JUL 2018 at 12Z



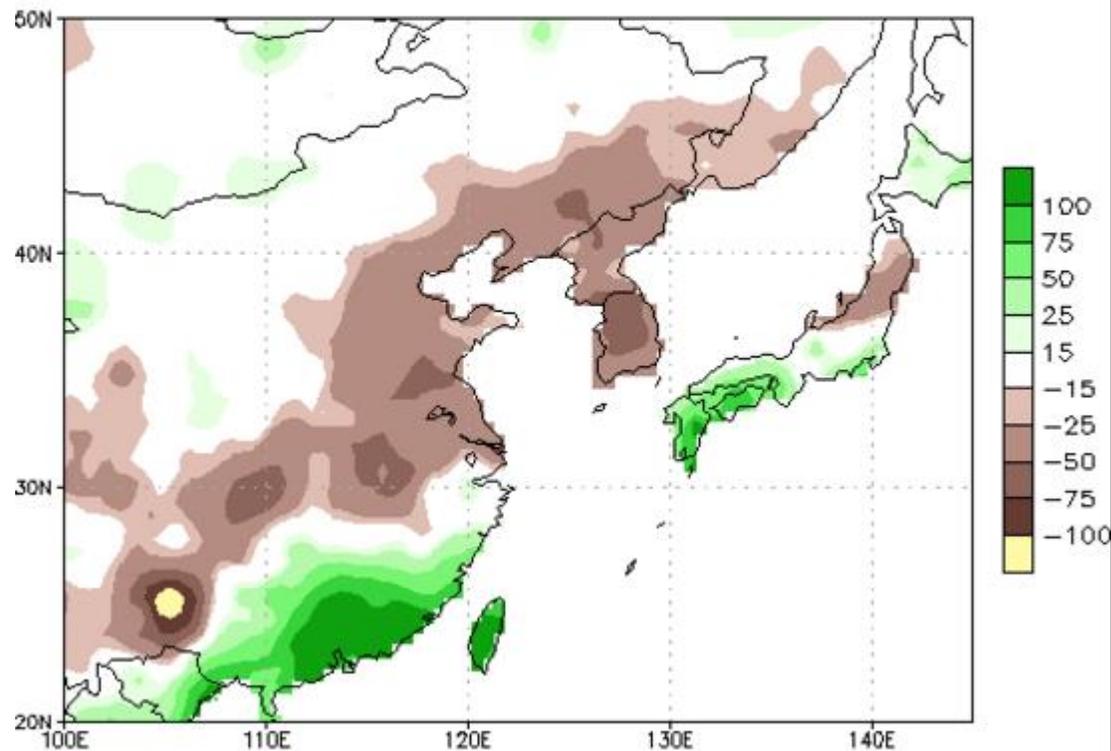
Temperature forecasts from the National Centers for Environmental Prediction.
Normal Temperature derived from CRU monthly climatology for 1901-2000
Forecast Initialization Time: 12Z14JUL2018

中国玉米天气情况--GFS

NCEP GFS Ensemble Forecast 1-7 Day Precipitation (mm)
from: 14Jul2018
14Jul2018-20Jul2018 Anomaly

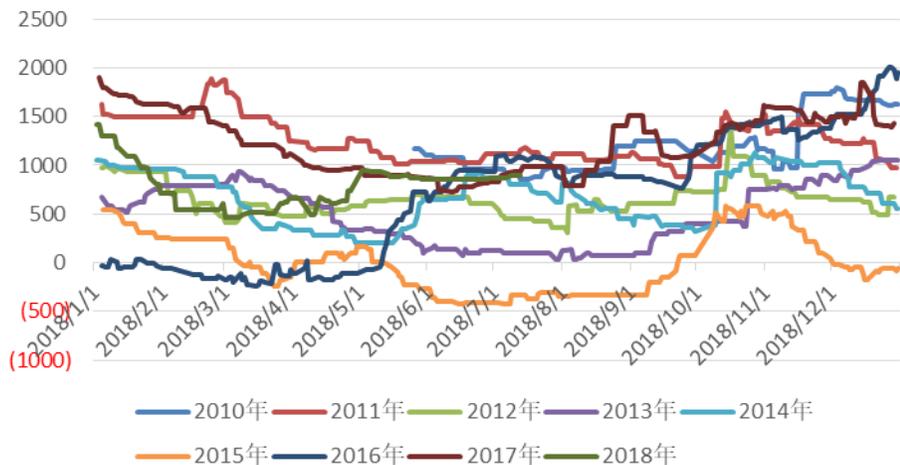


NCEP GFS Ensemble Forecast 8-14 Day Precipitation (mm)
from: 14Jul2018
21Jul2018-27Jul2018 Anomaly

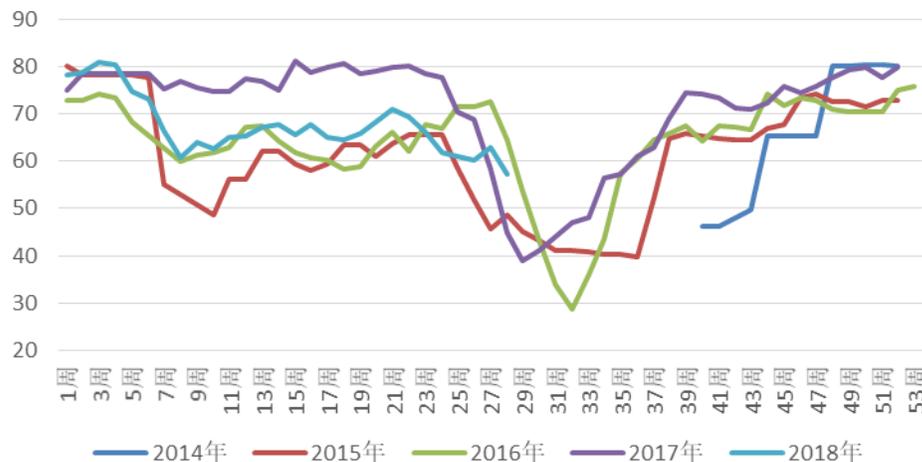


国内乙醇基本面数据

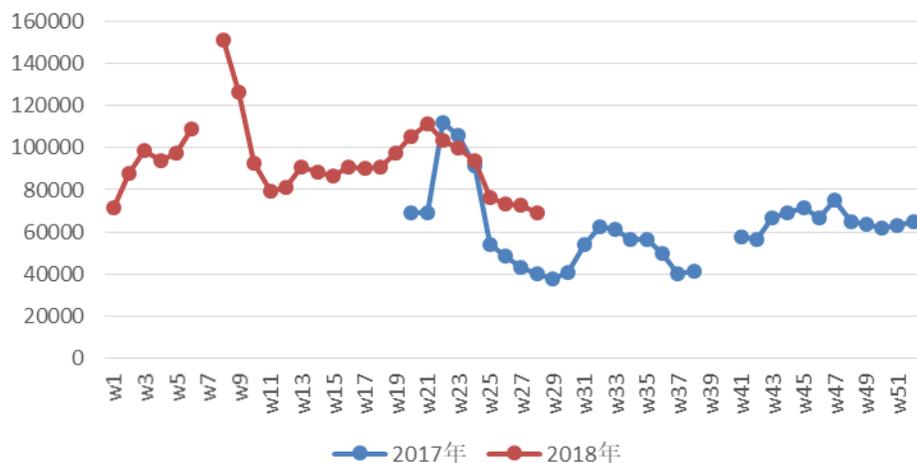
湿法吉林吨酒精利润



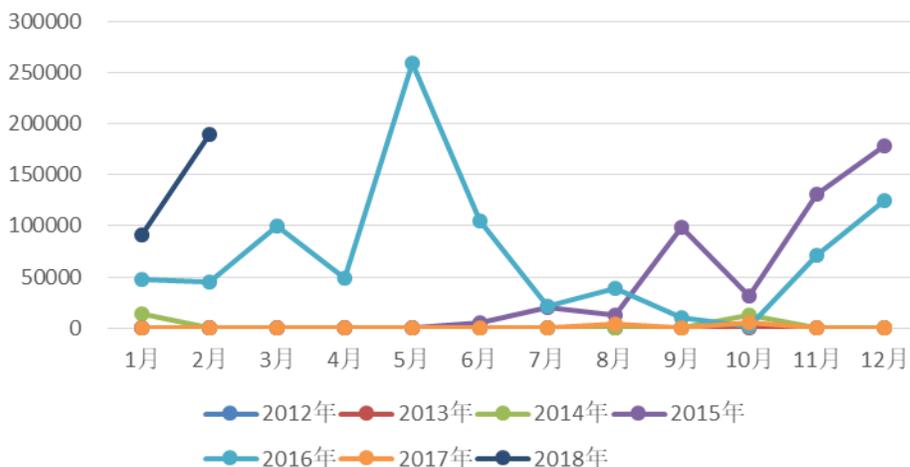
DDGS开机率



国产DDGS库存

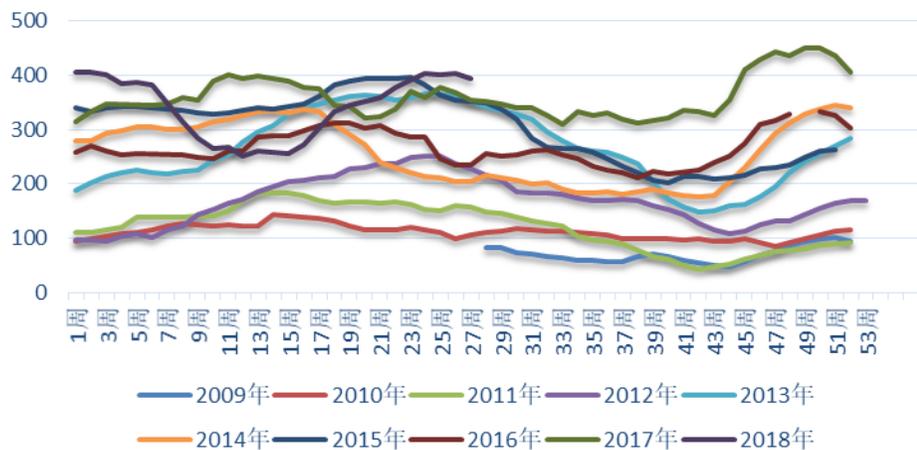


乙醇月度进口量

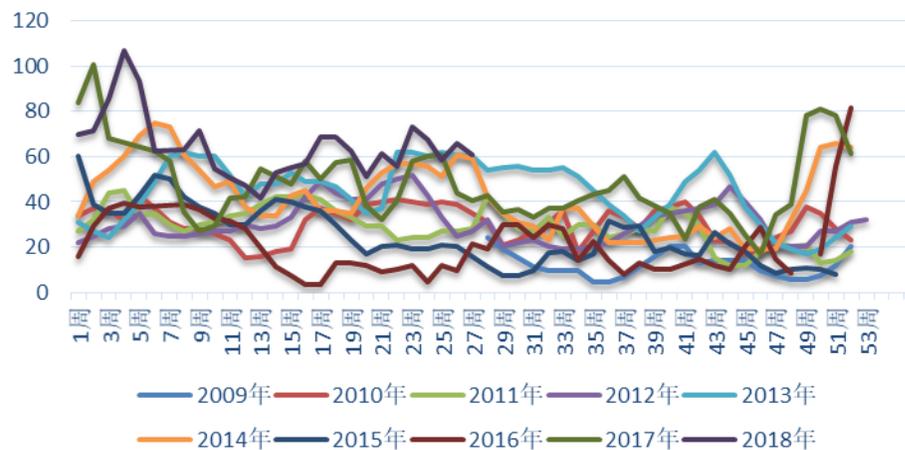


国内玉米淀粉基本面数据

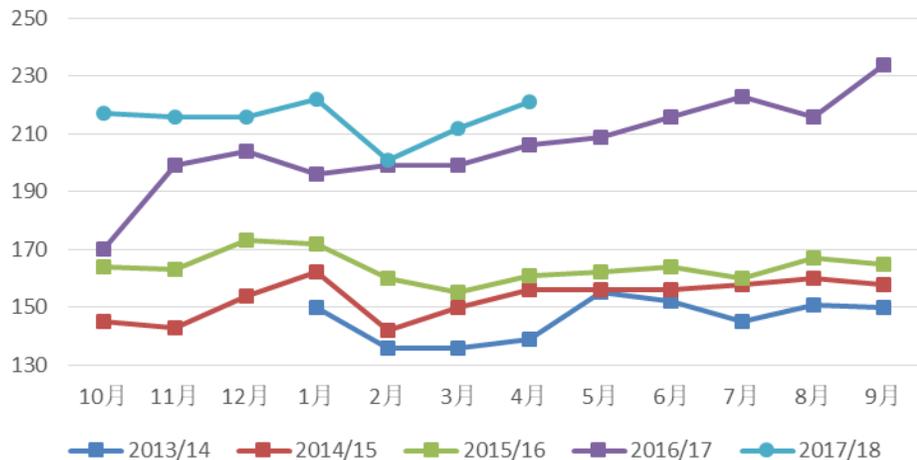
玉米北方库存



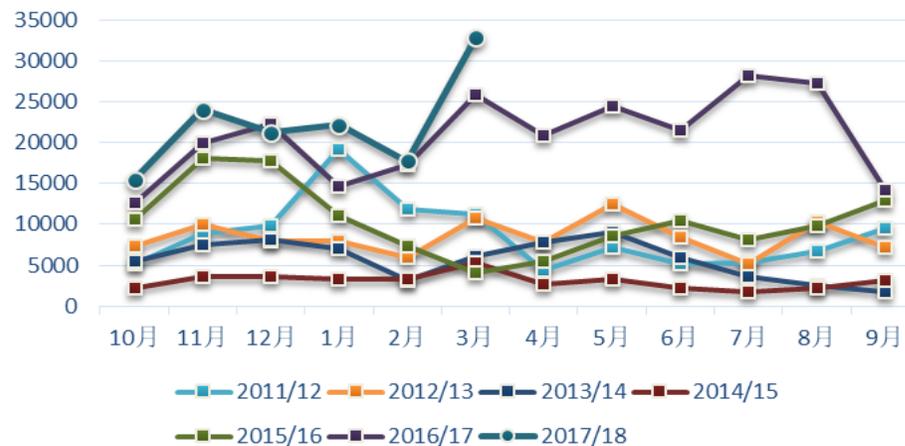
玉米南方库存



国内淀粉消费

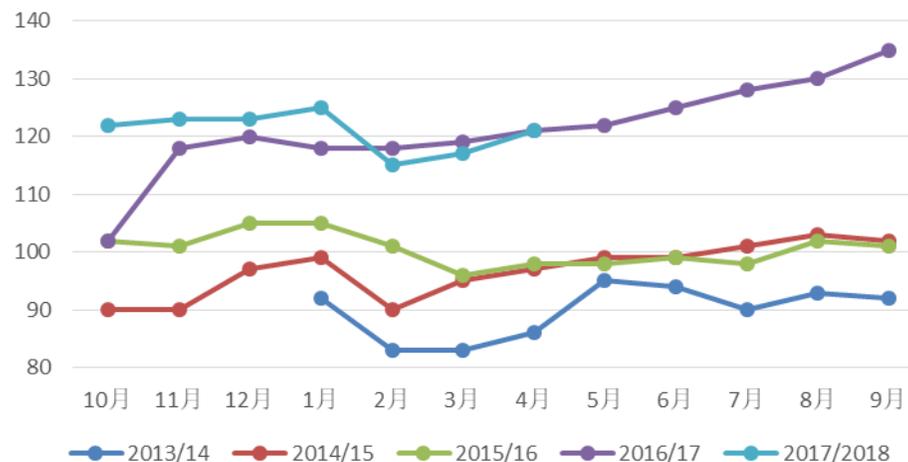


淀粉出口

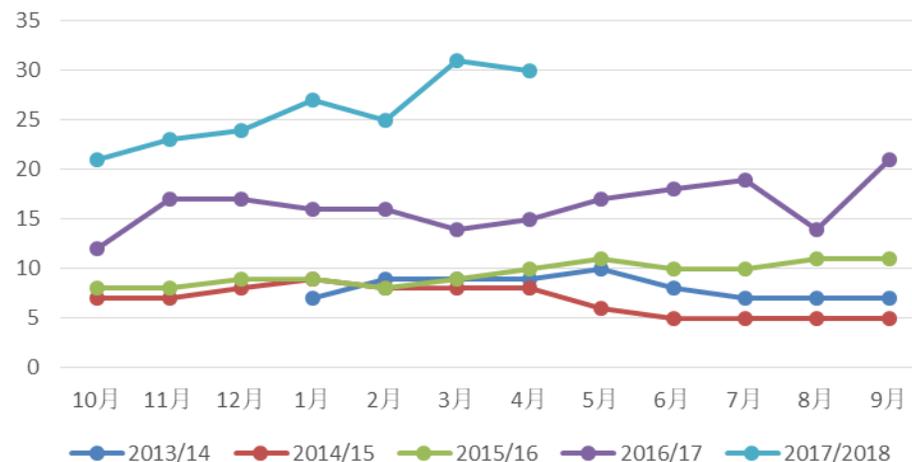


国内玉米淀粉基本面数据

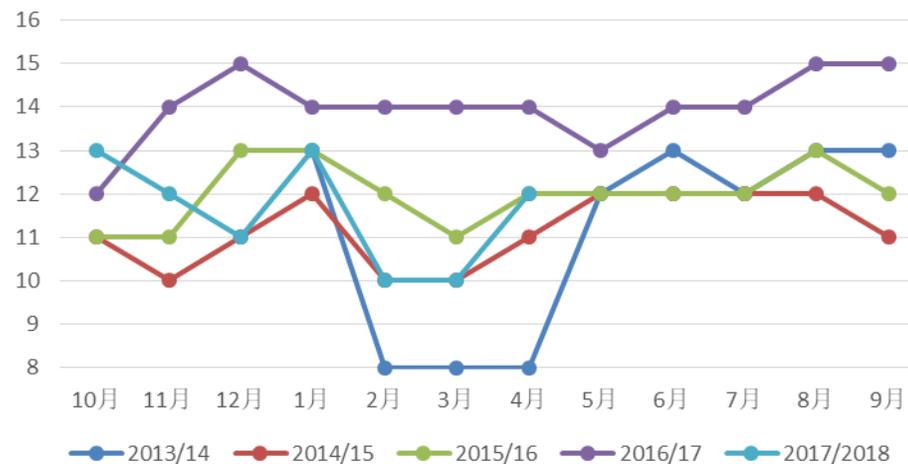
淀粉糖消费



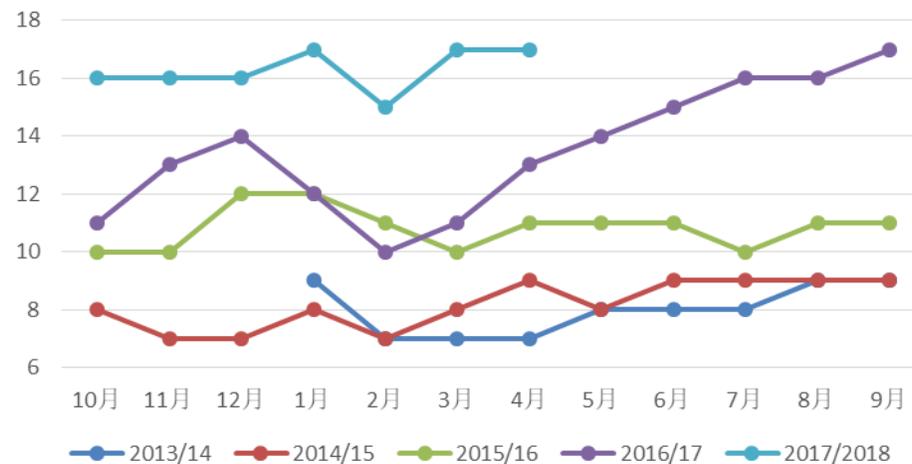
造纸消费



啤酒消费

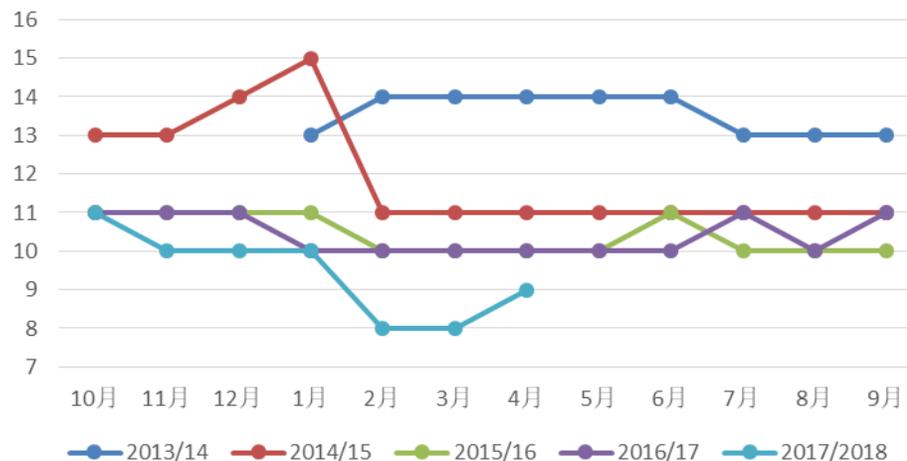


食品消费

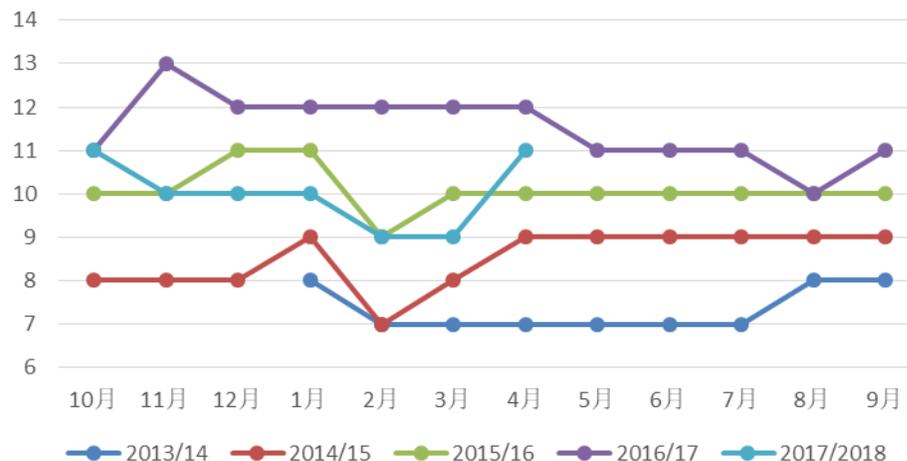


国内玉米淀粉基本面数据

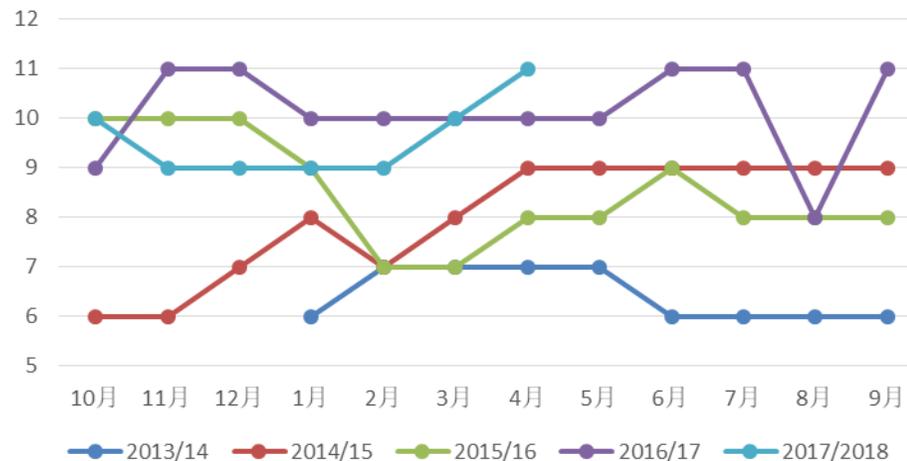
医药消费



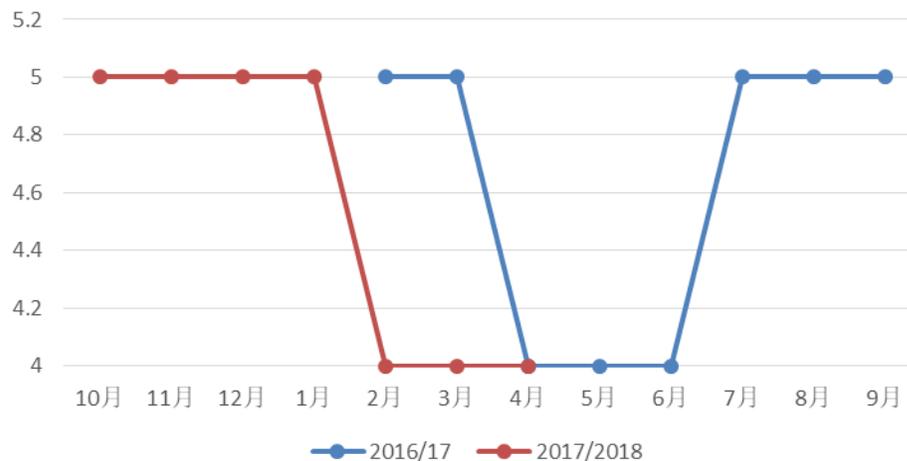
变性淀粉消费



化工消费

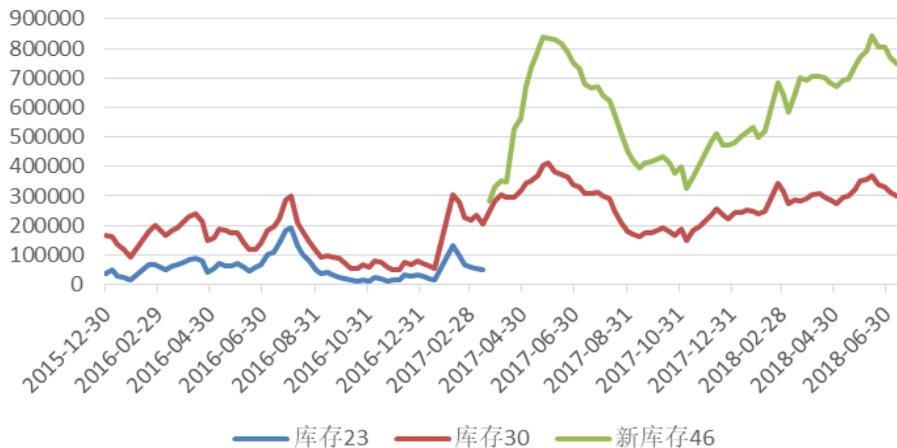


面粉消费

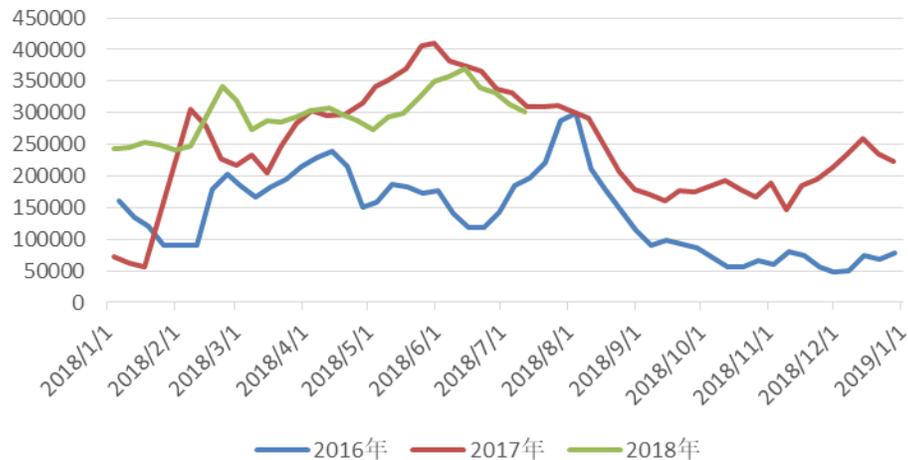


国内玉米淀粉基本面数据

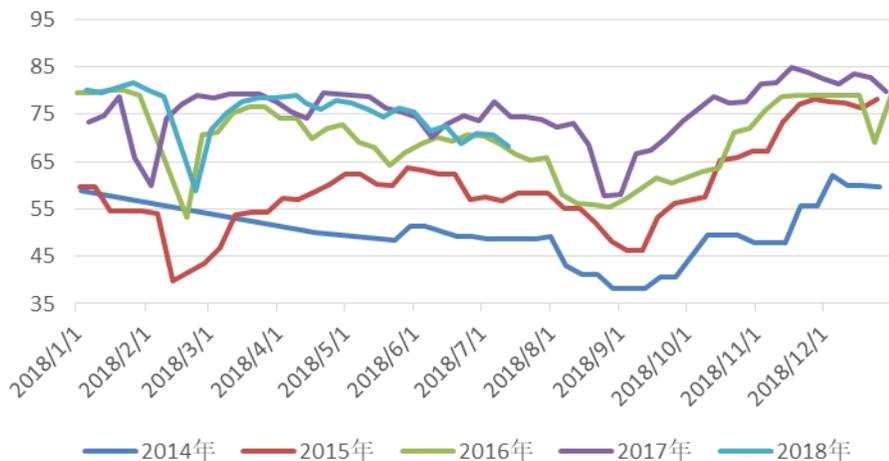
淀粉库存



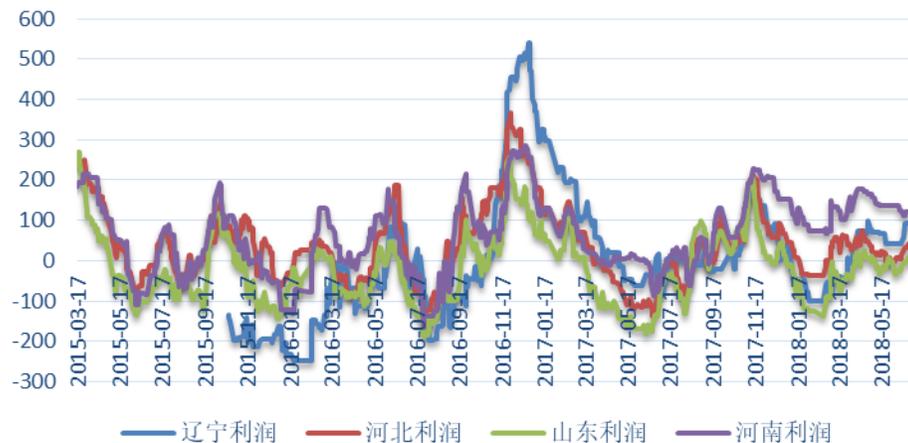
淀粉库存29



淀粉开机率

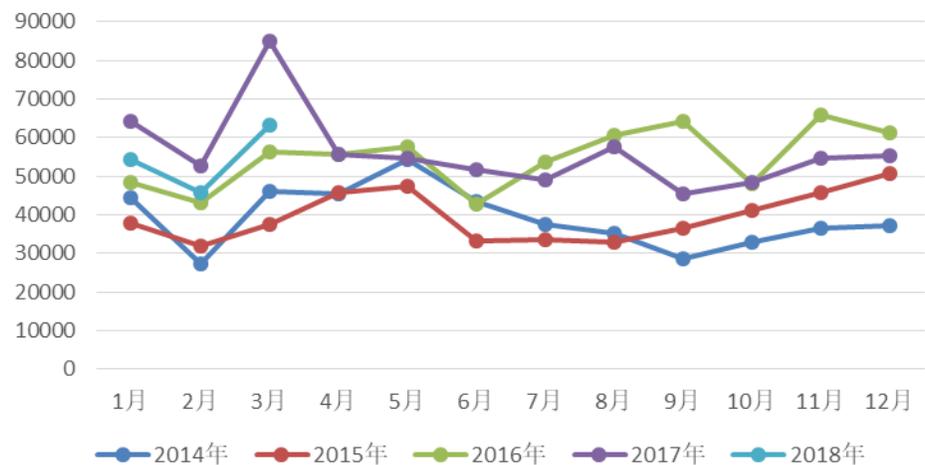


淀粉加工利润

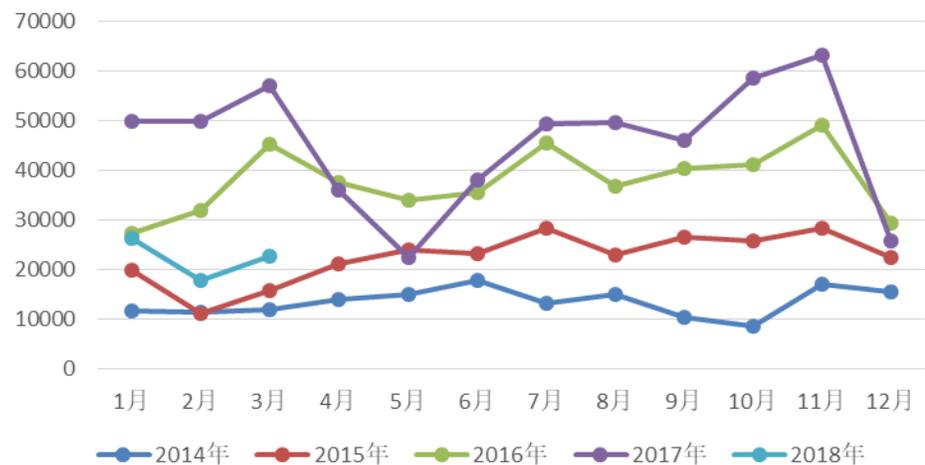


国内玉米淀粉基本面数据

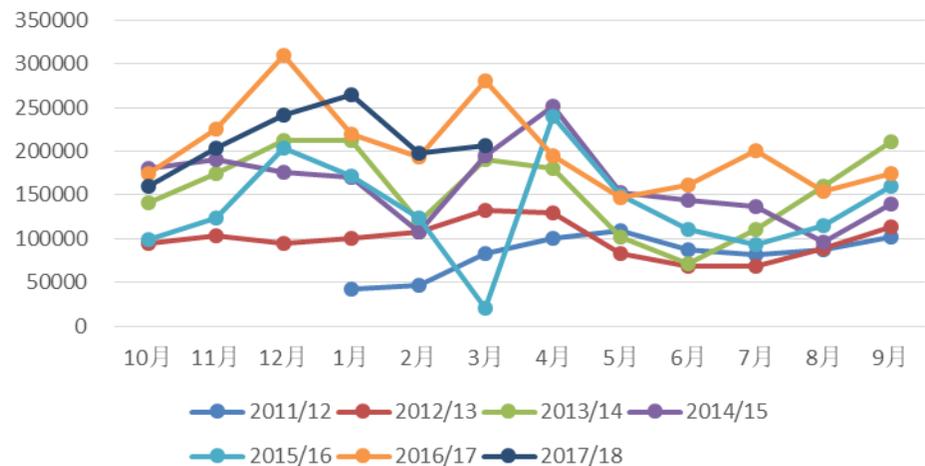
葡萄糖及糖浆出口



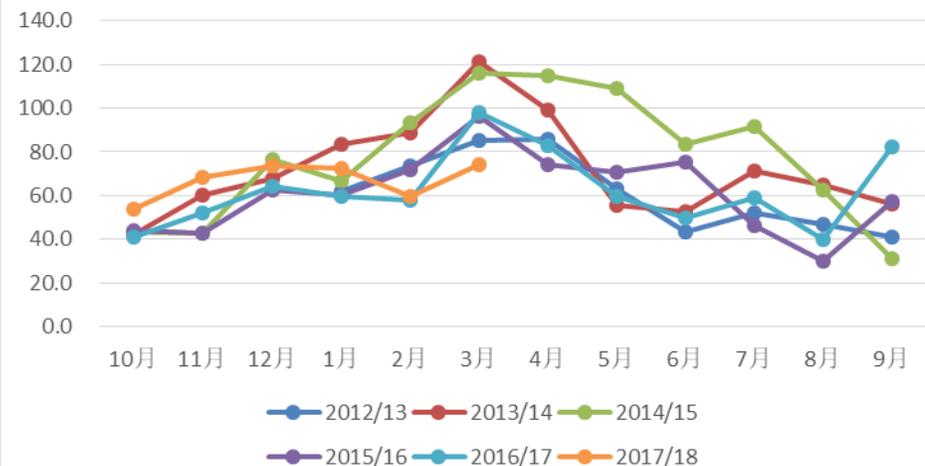
果糖及糖浆出口



木薯淀粉月度进口量

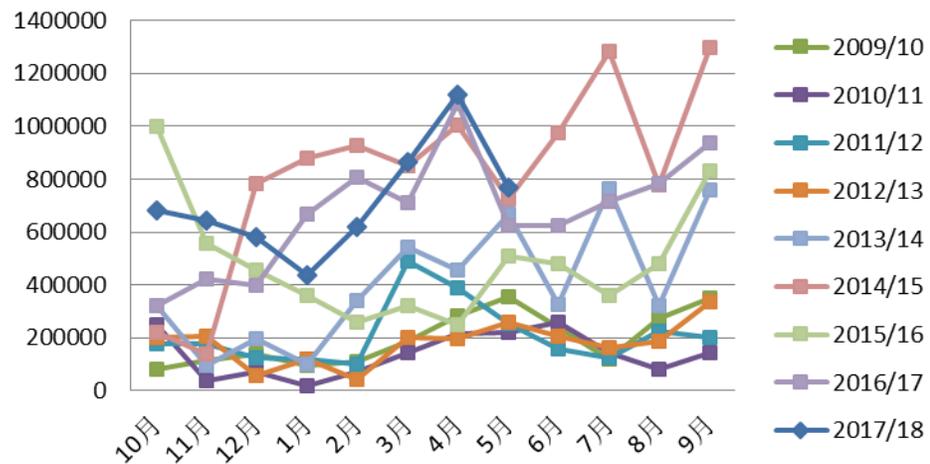


木薯干月度进口量 (万吨)

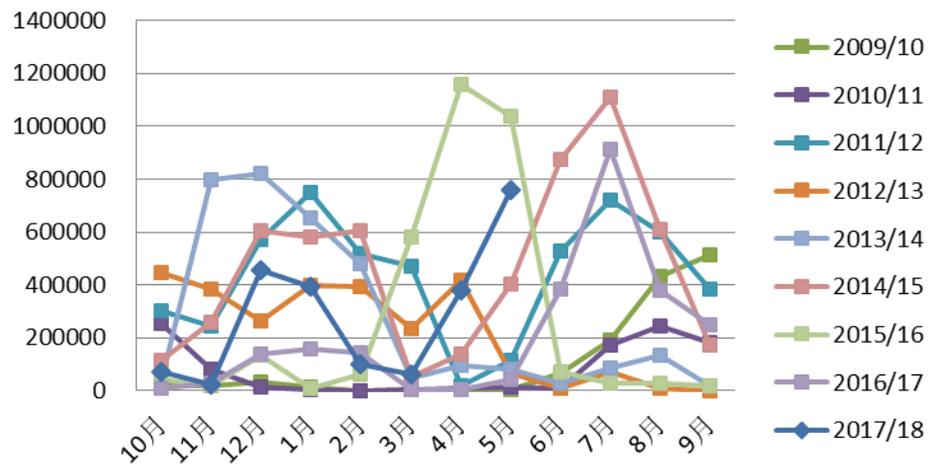


国内谷物进出口

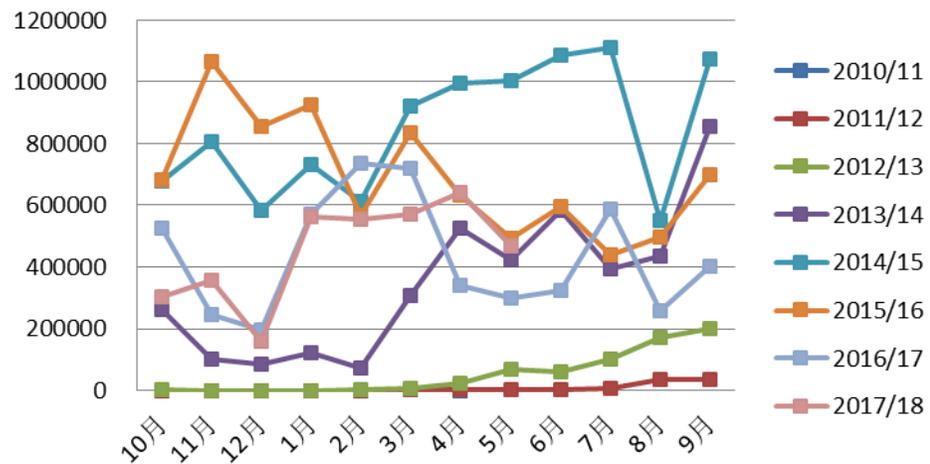
大麦进口量



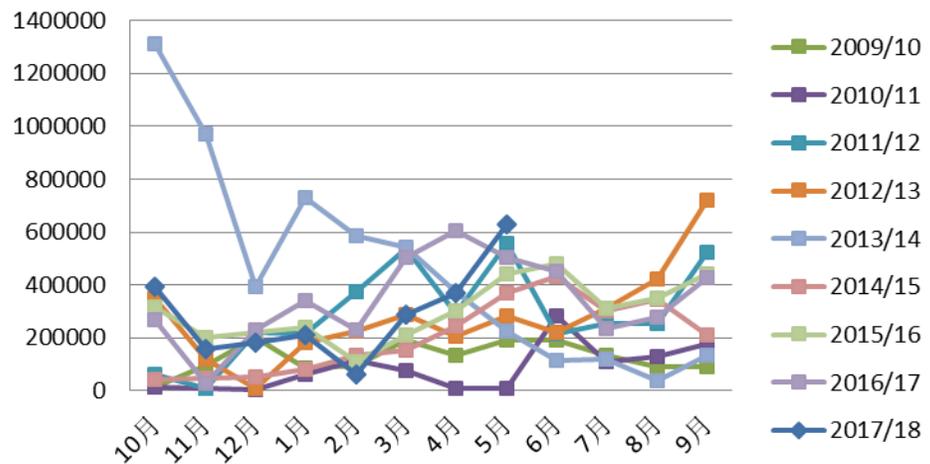
玉米进口量



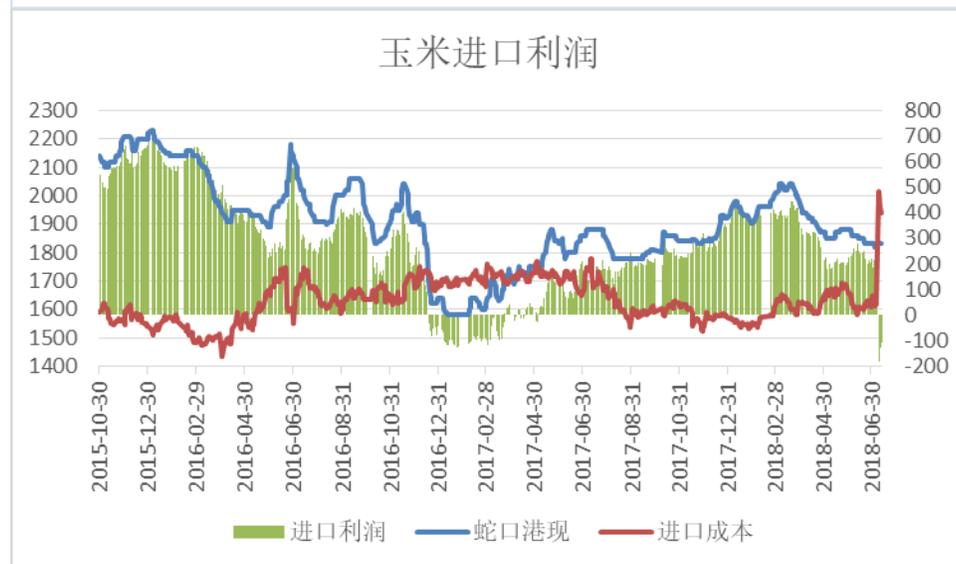
高粱进口量



小麦进口量



国内玉米、淀粉价格



国内玉米、淀粉价格

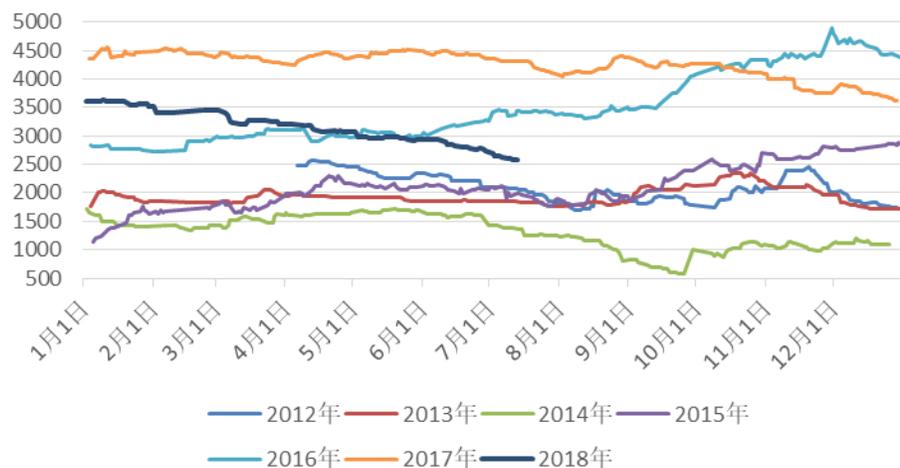
玉米山东-黑龙江



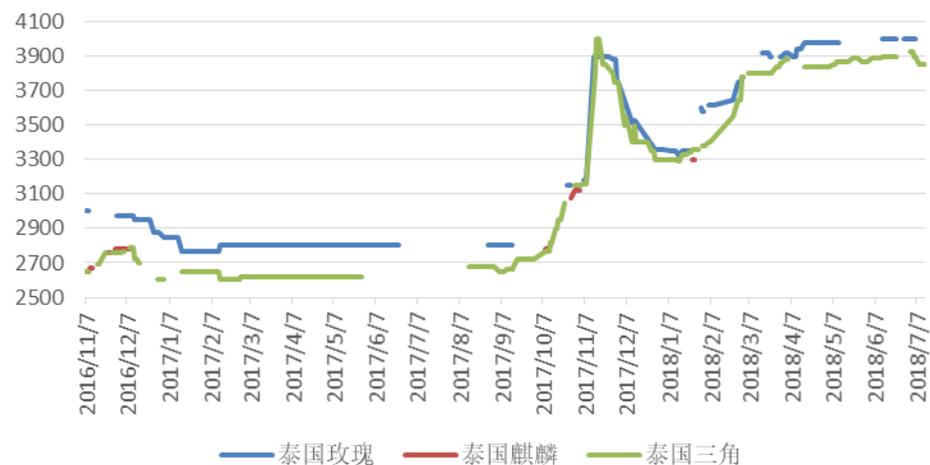
玉米蛇口-锦州



白砂糖-果糖

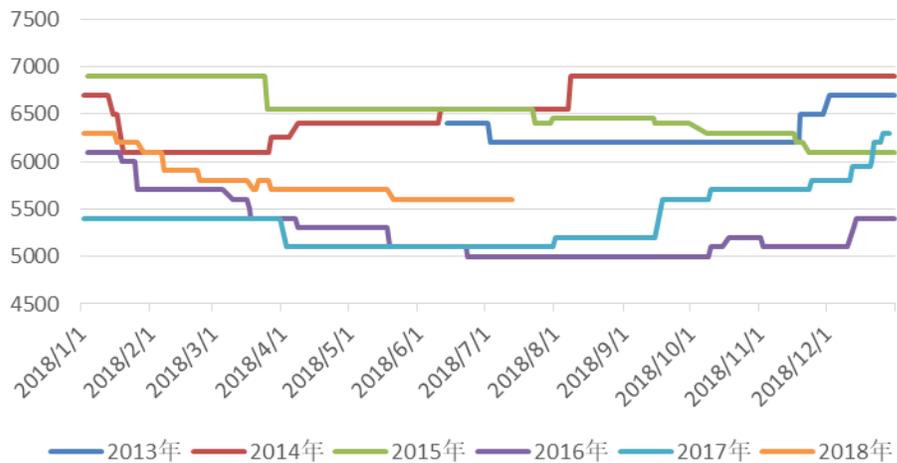


青岛港泰国木薯粉价格

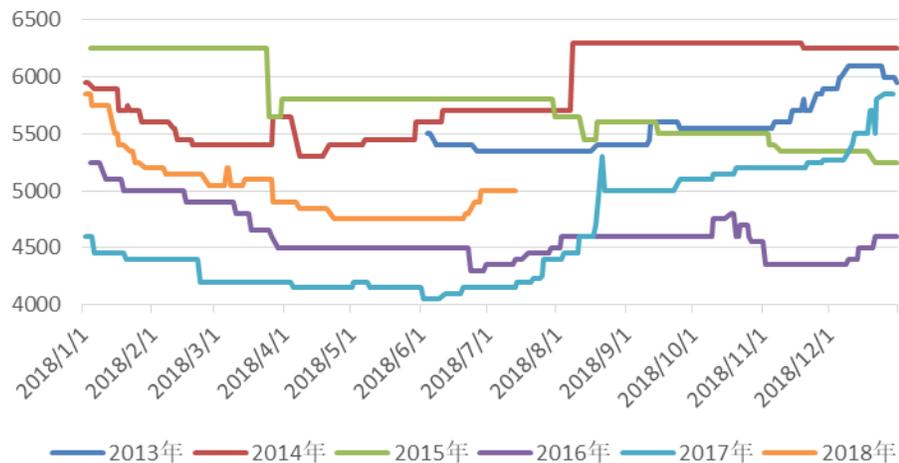


国内玉米乙醇价格

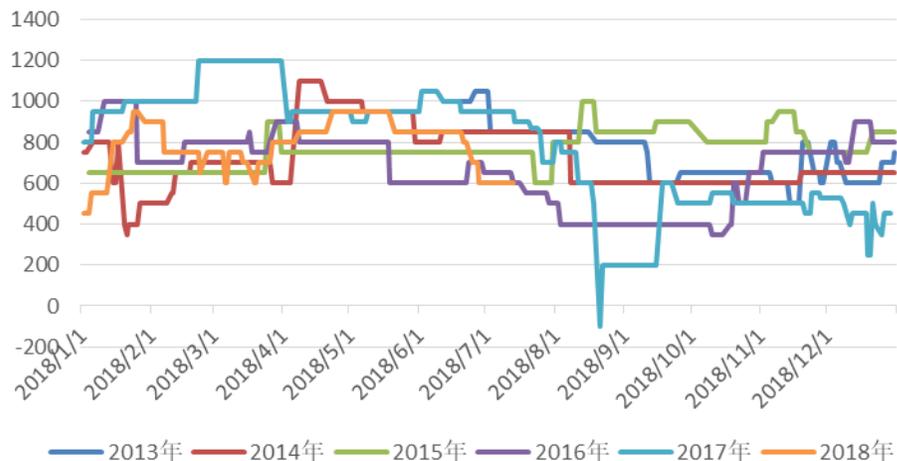
吉林无水乙醇



吉林普通乙醇



无水-普通

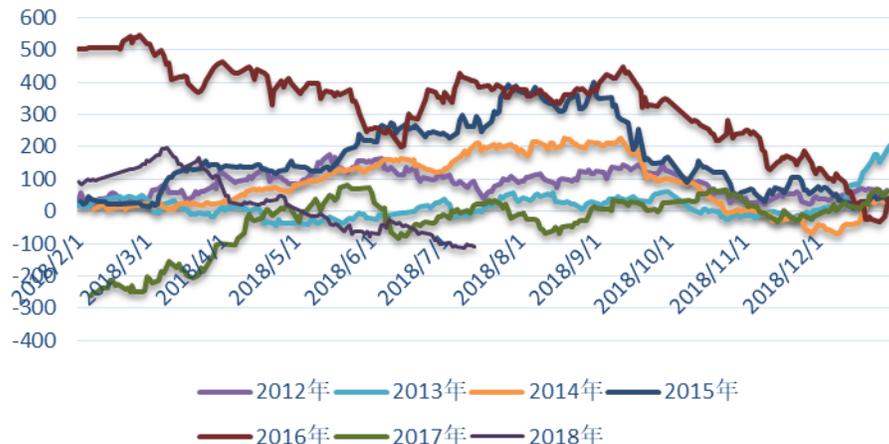


国内玉米淀粉期货相关

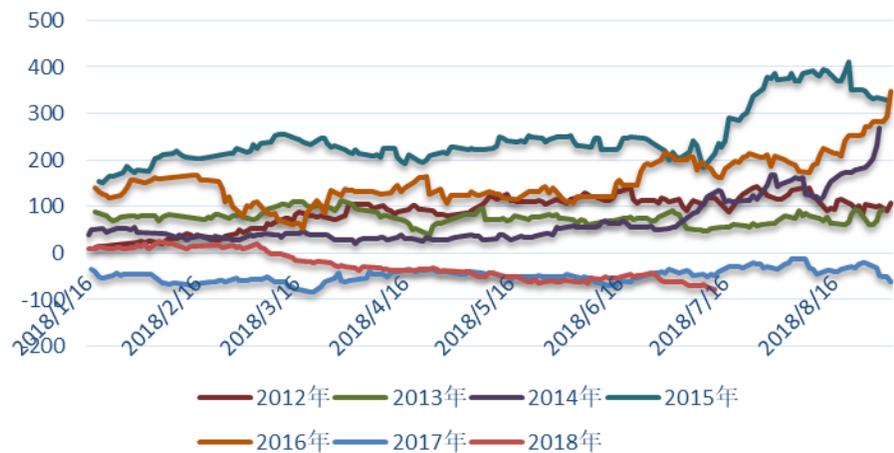
基差C9



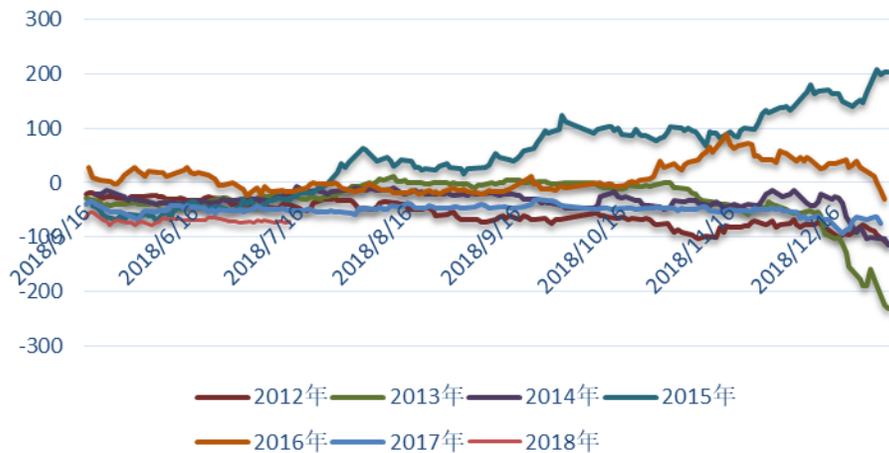
基差C1



C9-1



C1-5



国内玉米淀粉期货相关

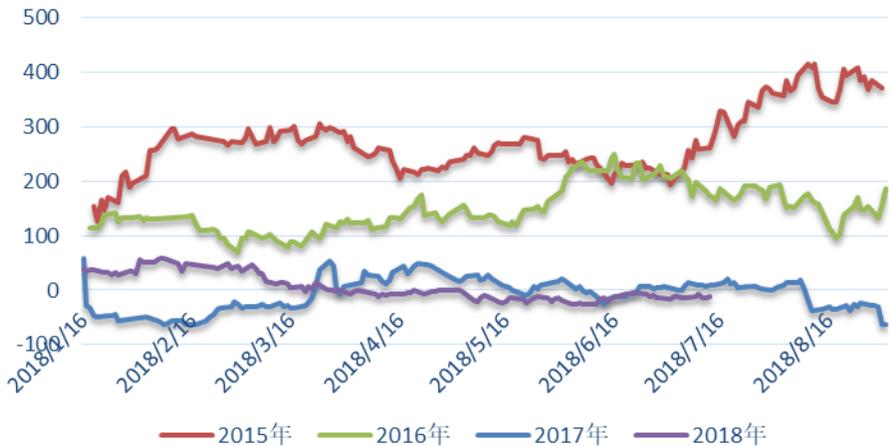
基差CS9



基差CS1



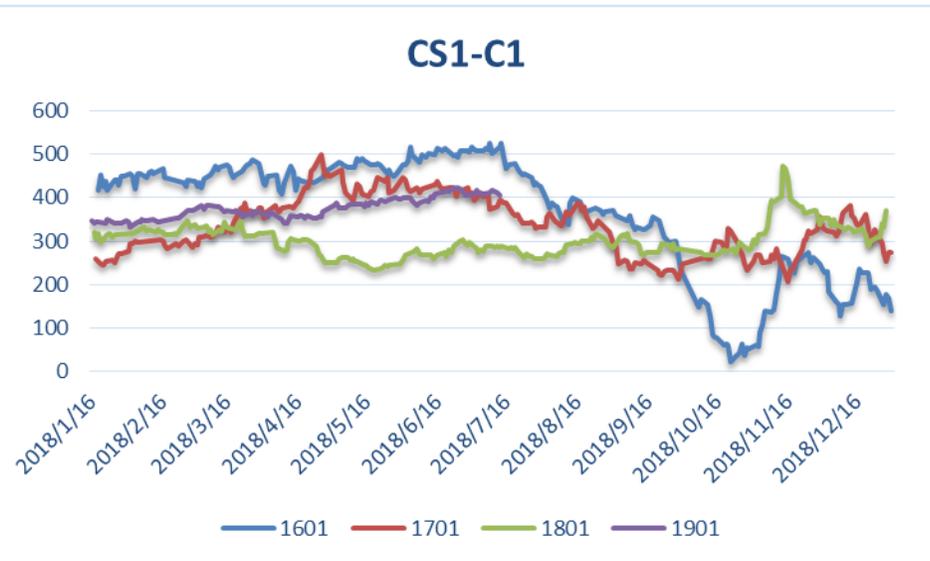
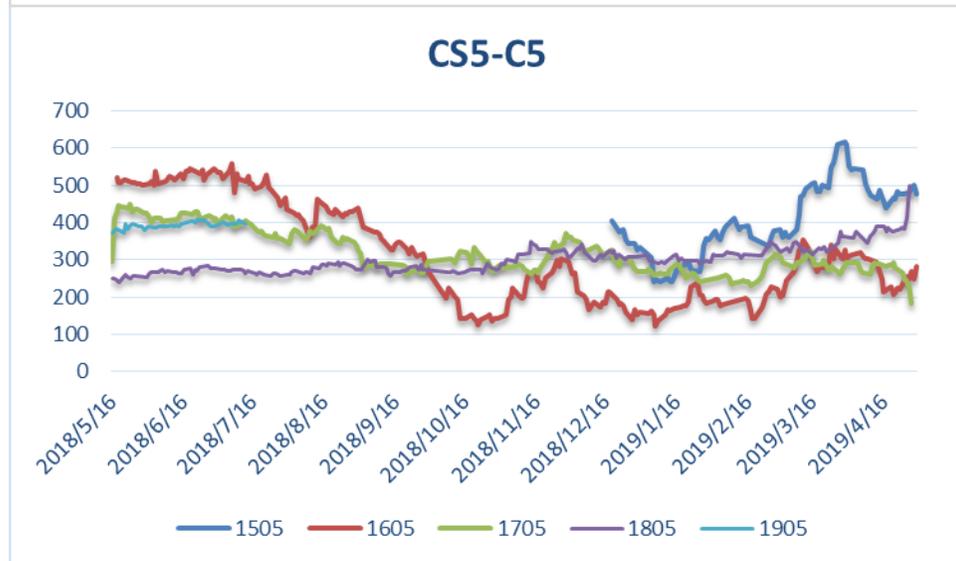
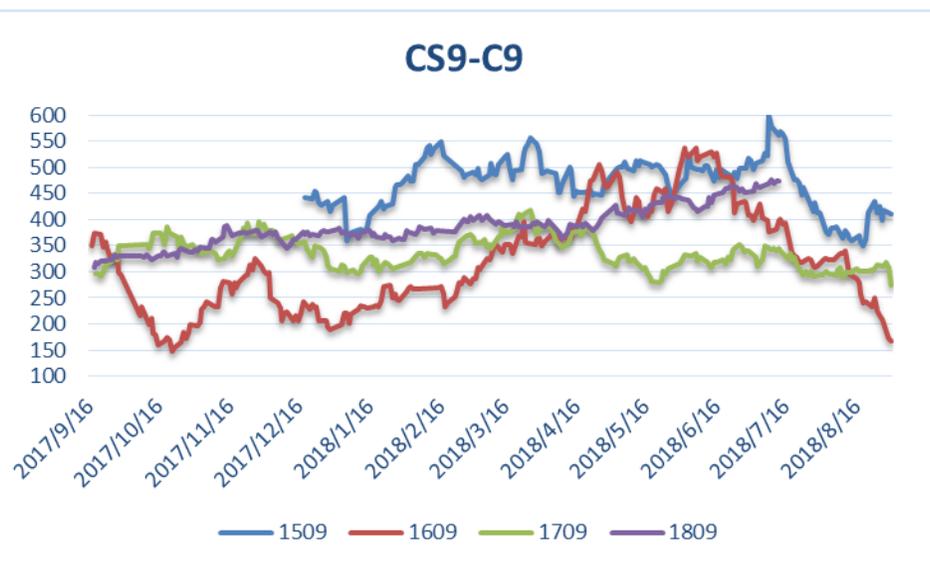
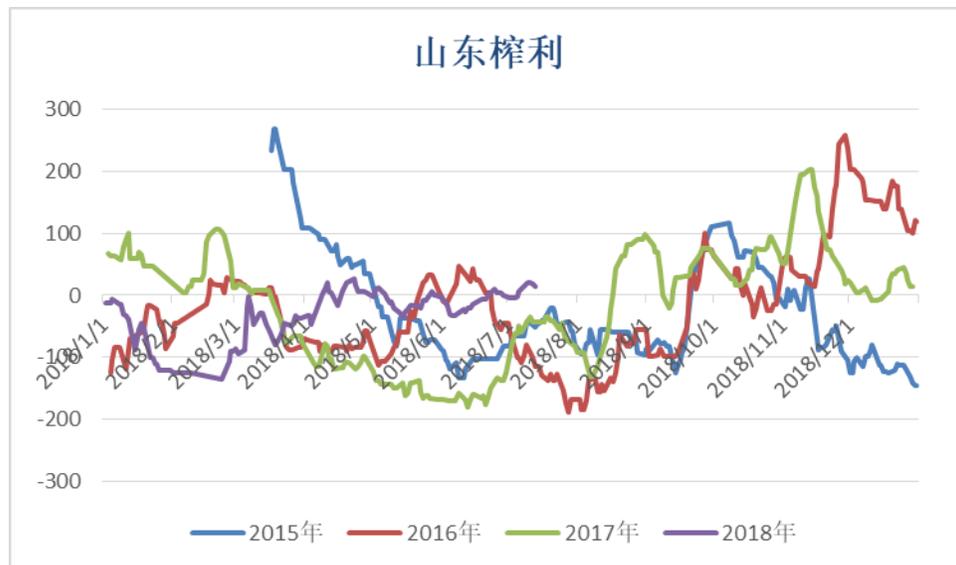
CS9-1



CS1-5

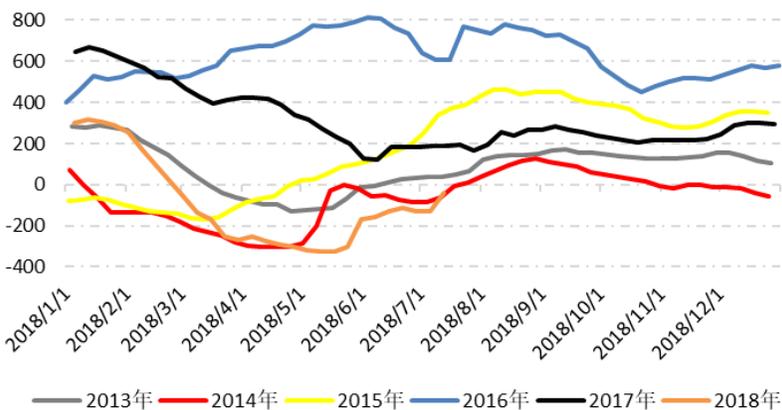


国内玉米淀粉期货相关

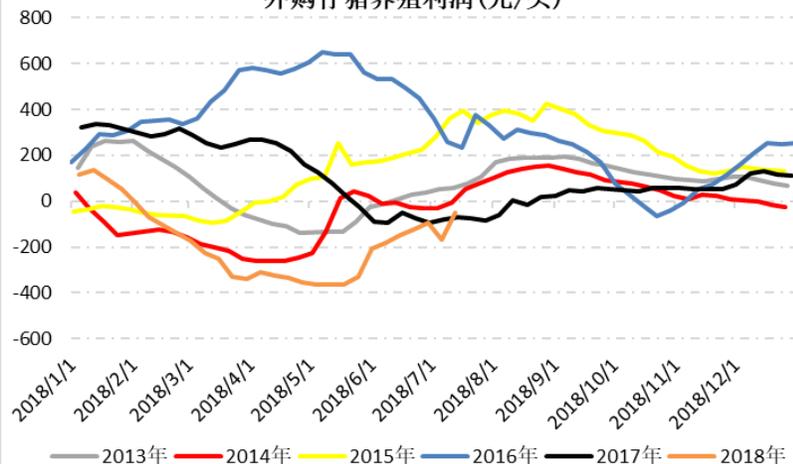


养殖利润

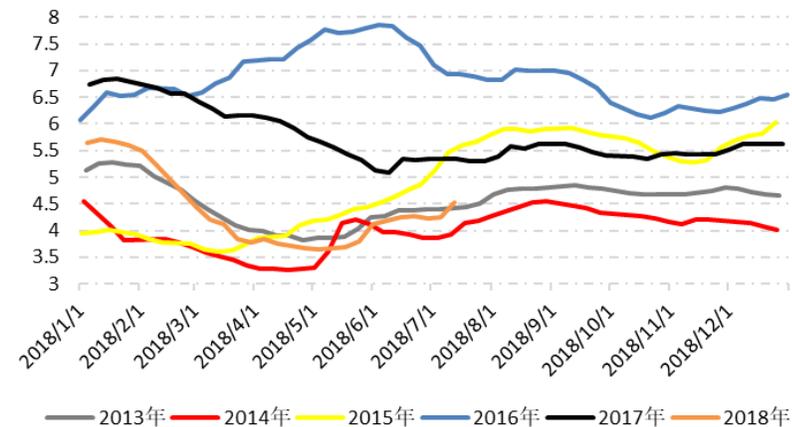
自繁自养生猪养殖利润(元/头)



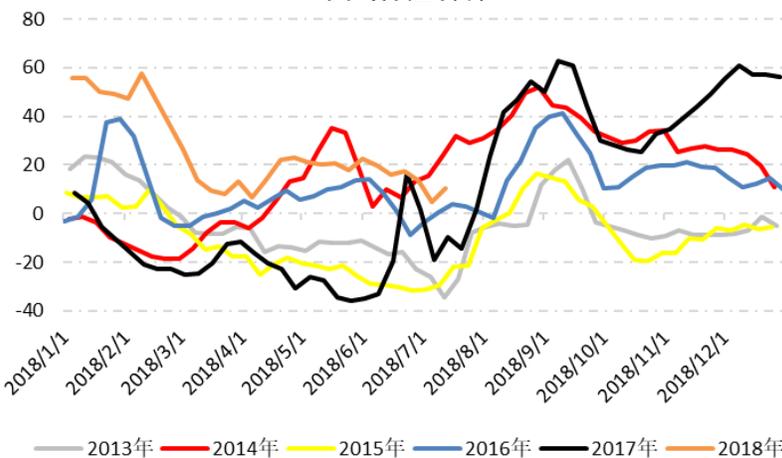
外购仔猪养殖利润(元/头)



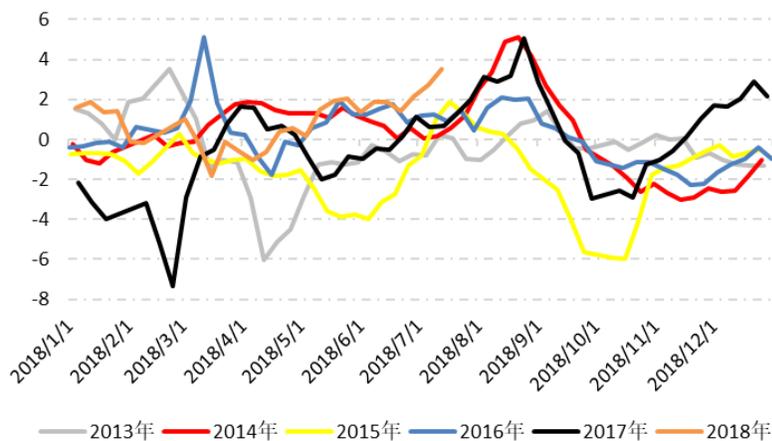
猪料比价



蛋鸡养殖利润



毛鸡养殖利润



生猪成交均重、成交均价



市场最近开始在提贸易战下的低蛋白饲料配方问题，认为中国豆粕用量可以有15-20%的下降空间。减少1500万吨豆粕用量可以通过增加玉米600万吨、其他蛋白原料750万吨、玉米蛋白粉150万吨加合，成氨基酸来弥补。2018年上半年市场已经开始使用低蛋白日粮配方，豆粕用量下降1%。

近期东北调研传出一种声音，认为东北减产严重，作物长势参差不齐，积温不足考验作物后期生长，东北减产2000万吨。目前来看确定减产时间尚早，但作物长势参差不齐仍对新作产生一定担忧。导致近期回调更多体现在09合约上，远期价格相对坚挺。

随着新粮消耗接近尾端，陈粮出库进度缓慢以及未来低蛋白饲料日粮配方的讨论加剧，近月价格应引起适当重视。C07合约上已经看到饲料厂的买盘交割。

策略：

趋势看涨思路不变。区间振荡操作，前期C1上高位减持的头寸可以考虑在C9上适当回补，注意盘面价格与陈粮出库进度和市场对低蛋白饲料日粮配方的关注变化。